Supplement to the Vanguard Personal Advisor Services Brochure

August 17, 2021

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This brochure supplement provides information about Vanguard Personal Advisor Services® advisory services under Vanguard Advisers, Inc. ("VAI"), the registered investment advisor, that supplements the Vanguard Personal Advisor Services Brochure.

You should have received a copy of the respective brochure. Please contact VAI at the number above if you didn't receive a brochure or if you have any questions about the contents of this supplement.

Additional information about VAI is available on the SEC website at adviserinfo.sec.gov.

Educational background and business experience

Your financial planner from Vanguard Advisers, Inc. ("VAI"), will have several years of experience with investment products in addition to the Vanguard group of mutual funds and is a registered investment advisor representative.

All of VAI's financial planners have completed Vanguard's own financial training program covering: retirement and education investing and analysis, investment and asset allocation principles, VAI's investment advisory methodology, client communications, ethics, and compliance issues. In addition, the financial planners participate in ongoing seminars and training programs conducted both by Vanguard and by independent financial planning organizations.

Many of VAI's financial planners hold the Certified Financial Planner™ (CFP) certification. To obtain the certification, financial planners are required to meet the following four criteria set forth by the Certified Financial Planner Board of Standards:

- The certificant must have a bachelor's degree (or higher) or its equivalent, in any discipline, from an accredited college or university, and successfully complete one of the following additional education requirements: a CFP board-registered program, a challenge status, or a transcript review.
- The certificant must pass the CFP Certification Examination that assesses his or her ability to apply financial planning knowledge, in an integrated format, to financial planning situations.
- The certificant must have three years of full-time relevant personal financial planning experience.
- The certificant must agree to adhere to the Certified Financial Planner Board of Standards' Code of Ethics and Professional Responsibility, Rules of Conduct, and Financial Planning Practice Standards.

VAI has no affiliation with the Certified Financial Planner Board of Standards.

Vanguard Personal Advisor Services financial planners

In addition to name, year of birth, and formal education after high school, the current position and business experience for at least the preceding five years is included below for each financial planner.

Penelope Karp Abad, CFP® (1985)
B.A. Government, Connecticut College (2007)
Financial planner, Vanguard (2019–present); investment consultant, Vanguard (2016–2019)

Selena E. Abraham, CFP® (1976)
B.S. Health care management, Belmont Abbey College (1998)
Financial planner, Vanguard (2016–present)

Isaac Martin Acosta Montenegro, CFP® (1989)
B.S.B.A. Finance, The University of North Carolina at Charlotte (2013)
B.S. Economics, The University of North Carolina at Charlotte (2013)
Financial planner, Vanguard (2017–present); investment specialist, Vanguard (2016–2017)

James R. Acuna (1979)
B.A. Political science, The State University of New York at Albany (2002)
M.S. Secondary education, College of Saint Rose (2004)
Manager, Vanguard (2016–present)

Gregory J. Adams, CFP® (1976)
B.A. Business, Belmont Abbey College (1998)
Financial planner, Vanguard (2016–present)

Ryan M. Adams, CFP® (1977)
B.S. Business administration, Arizona State University (2003)
Financial planner, Vanguard (2016–present)

David Adamson, CFP® (1991)
B.S. Biological sciences, Clemson University (2013)
Financial planner, Vanguard (2016–present)

Stephen S. Ajemian, CFP® (1976)
B.A. Business administration, University of Delaware (1999)
M.B.A., Saint Joseph's University (2011)
Manager, Vanguard (2016–present)

Jonathan Edward Akley, CFP® (1983)
B.S. Business management, Arizona State University (2015)
Financial planner, Vanguard (2021–present); client consultant, Vanguard (2017–2021); investment professional, Vanguard (2016–2017); customer service representative, Symbius Medical (2016)

Polly Bell Alden, CFP® (1963)
B.A. Psychology, Williams College (1985)
Financial planner, Vanguard (2017–present); business technology lead, Vanguard (2016–2017)

Syed M. Ali, CFP® (1979)
B.S., SUNY Binghamton (2001)
Financial planner, Vanguard (2016–present); sales consultant, Vanguard (2016)

Wesley Alim, CFP® (1977)
B.S. Marketing, The Pennsylvania State University (2000)
Financial planner, Vanguard (2020–present); senior consultant, Adhesion Wealth (2019–2020); financial advisor, Carroll Financial (2019); vice president – private wealth management, Capital Wealth Advisors (2016–2018)

Wesley Aliotti, CFP® (1989)
B.S. Finance and banking, Appalachian State University (2013)
Financial planner, Vanguard (2017–present); investment specialist, Vanguard (2016–2017); special assets officer, Yadkin Bank (2016)

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B.A., University of Georgia (1993)
Financial planner, Vanguard (2016–present); client relationship administrator, Vanguard (2016)

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B.B.A. Finance, Grand Valley State University (2008)
Financial planner, Vanguard (2018–present); investment consultant, Vanguard (2016–2018)

Derek Allen, CFP® (1983)
B.I.S. Interdisciplinary studies/Economics and Business, Arizona State University (2006)
Financial planner, Vanguard (2016–present)

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B.S. Accounting, Wingate University (2018)
Financial planner, Vanguard (2020–present); store clerk, The Reddoor (2017–present); client consultant, Vanguard (2019–2020); client service specialist, Vanguard (2018–2019); front desk agent, Courtyard by Marriott Charlotte City Center (2017–2018); accounts receivable/rooms coordinator, Staybridge Suites Charlotte Ballantyne (2016–2017)

Jayson Lee Allsbrook (1996)
B.S. Finance, Virginia Tech University (2018)
Financial planner, Vanguard (2019–present); financial advisor development program, Vanguard (2018–2019); summer associate, Heritage Wealth Advisors (2017–2018); lot attendant, Mercedes Benz of Midlothian (2016–2017); sales and customer service representative, Chesterfield Auto Parts (2016)

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Manager, Vanguard (2020–present); supervisor, Vanguard (2016–2020)

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Financial planner, Vanguard (2018–present); investment professional, Vanguard (2017–2018); client relationship specialist, Vanguard (2016–2017); bartender, Nick's English Hutt (2016)

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Financial planner, Vanguard (2016–present)

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Financial planner, Vanguard (2017–present); supervisor, Vanguard (2016–2017)

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Financial planner, Vanguard (2018–present); director of financial planning, Bullard, McLeod & Associates (2016–2018)

Brian D. Applestein, CFP® (1967)
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Financial planner, Vanguard (2018–present); account transition specialist (2016–2018); marketing and sales consultant, Colymer Industries (2016)

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Financial planner, Vanguard (2020–present); workforce management analyst, Vanguard (2018–2020); resource planning and scheduling associate, Vanguard (2017–2018); investment specialist, Vanguard (2016–2017); AP/AR accounting administrator, United Metal Products (2016); barista, The Phoenix Shop at Arizona Christian University (2016)

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B.S. Communications, The University of Tennessee, Knoxville (1980)
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B.S. Sports marketing and management, Indiana University (2012)
Financial planner, Vanguard (2016–present); investment professional, Vanguard (2016)

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B.S. Business administration, West Chester University (1995)
Financial planner, Vanguard (2016–present)

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B.S., Arizona State University (1997)
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Manager, Vanguard (2020–present); financial planner, Vanguard (2016–2020); manager, Vanguard (2016)

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B.A. Finance and Economics, Wofford College (2017)
Financial planner, Vanguard (2019–present); operations service administrator, Vanguard (2019); investment professional, Vanguard (2018–2019); brokerage investment professional, Vanguard (2017–2018); financial analyst intern, Hayden Harper Advisory (2016)

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Financial planner, Vanguard (2016–present)

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Manager, Vanguard (2018–present); supervisor, Vanguard (2016–2018); retirement specialist, Vanguard (2016)

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B.A. Political science, Syracuse University (1986)
M.B.A. Finance, University of Baltimore (1992)
Financial planner, Vanguard (2016–present)

Carlos Fernando Benitez (1996)
B.A. Business technology with a certificate in International business, Arizona State University (2018)
Financial planner, Vanguard (2021–present); financial advisor, Renaissance Financial (2019–2021); weight room supervisor, Arizona State University (2017–2018)

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Financial planner, Vanguard (2017–present); operations and compliance manager, Vigilare Wealth Management (2016)

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B.S. Marketing, Arizona State University (2003)
Financial planner, Vanguard (2017–present); investment consultant, Vanguard (2016–2017); owner, Benson & Foshee LLC (2016–2017); consultant, AJ's Sweeping Service (2016–2017)

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Financial planner, Vanguard (2018–present); risk manager, Plaza Park Bank (2016–2018)

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Financial planner, Vanguard (2020–present); client case representative, Vanguard (2019–2020); client administrator, Vanguard (2016–2019)

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Financial planner, Vanguard (2019–present); vice president, Foresters Financial (2017–2019); wholesaler, Foresters Financial (2016–2017)

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Financial planner, Vanguard (2017–present); relationship consultant, Vanguard (2016–2017)

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B.B.A., Northern Arizona University (2012)
Financial planner, Vanguard (2016–present)

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B.A. Music, Cleveland State University (1994)
B.A. Film and television, California State University, Northridge (1996)
Financial planner, Vanguard (2021–present); senior wealth advisor, CliftonLarsonAllen (2019–2020); wealth management advisor, TIAA (2016–2019)

Matthew Biedron, CFP® (1982)
B.S. Soil science, University of Wisconsin (2005)
Financial planner, Vanguard (2019–present); wealth manager, USAA (2016–2019)

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B.A. International relations, Saint Joseph's University (2016)
Financial planner, Vanguard (2018–present); tech student, Saint Joseph's University Library (2016)

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B.A. Business finance, Saint Joseph's University (2010)
Financial planner, Vanguard (2020–present); financial consultant, Fidelity Investments (2016–2020)

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B.S. Finance, Arizona State University (1995)
M.B.A. Management, Western International University (2001)
Manager, Vanguard (2019–present); department head, Vanguard (2016–2019)

Donald William Binckes (1991)
B.S. Business administration, King's College (2013)
Financial planner, Vanguard (2020–present); client solutions specialist, Vanguard (2019–2020); client service specialist, Vanguard (2018–2019); brokerage investment professional, Vanguard (2017–2018); financial advisor, National Securities (2016–2017); independent financial advisor, AXA Equitable Advisors (2016)

Evan Binder, CFP® (1995)
B.S. Finance, Virginia Tech (2017)
Financial planner, Vanguard (2020–present); sales consultant, Vanguard (2020); client consultant, Vanguard (2019–2020); investment professional, Vanguard (2017–2019); financial planning intern, Gerstein Fisher (2016); inventory manager, Elberon Bathing Club (2016)

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B.S. Business administration, Elizabethtown College (2014)
Financial planner, Vanguard (2016–present); assigned representative, Vanguard (2016)

Anthony M. Biscardi, CFP® (1988)
B.S. Finance, The State University of New York at Oswego (2010)
Financial planner, Vanguard (2017–present); fixed income specialist, Vanguard (2016–2017)

Samuel Biscotto (1989)
B.A. Accounting, Saint Leo University (2012)
Financial planner, Vanguard (2017–present); retirement income consultant, Vanguard (2016–2017)

John Blair (1993)
B.S. Economics, Ursinus College (2016)
Financial planner, Vanguard (2017–present); client service specialist, Vanguard (2016–2017)

Jack H. Blake, CFP® (1962)
B.A. International relations, University of Delaware (1987)
Financial planner, Vanguard (2016–present)

Logan C. Blough, CFP® (1990)
B.S. Business administration, University of South Carolina (2012)
Financial planner, Vanguard (2016–present)

Brandon Boekel, CFP® (1991)
B.S. Finance, The Pennsylvania State University (2013)
Financial planner, Vanguard (2016–present); assigned representative, Vanguard (2016)

Madison Boggs (1997)
B.S. Financial management, Clemson University (2019)
Financial planner, Vanguard (2020–present); financial advisor development program, Vanguard (2019–2020); on-call branch office assistant, Edward Jones (2017–2019); kennel assistant, Scotland's Mist Acres (2016–2017)

Laura Boldt, CFP® (1976)
B.S. Finance, Arizona State University (1998)
Financial planner, Vanguard (2016–present)

Corey Bonner (1984)
B.S. Criminal justice, East Carolina University (2006)
Manager, Vanguard (2017–present); supervisor, Vanguard (2016–2017); relationship manager, United Way of Central Carolinas (2016)

Tykiem Booker (1985)
B.S. Management, University of Phoenix (2011)
M.B.A., University of Phoenix (2017)
Financial planner, Vanguard (2021–present); investment specialist, Social Finance (2019–2021); financial advisor, MassMutual (2018–2019); private client associate/financial solutions advisor, Bank of America (2016–2017); financial advisor, MetLife (2016)
Outside activities: Mr. Booker is a director/coach at Urban Athletic Futbol Club. Vanguard Advisers, Inc., has no affiliation with Urban Athletic Futbol Club, and Mr. Booker's responsibilities do not conflict with his position at Vanguard.

Barbara Lewis Borzillo, CFP® (1957)
B.S. Finance, University of Denver (1978)
Manager, Vanguard (2018–present); financial planner, Vanguard (2016–2018); registered representative, Sims Financial Services, LLC (2016)

Anthony Boxler, CFP® (1987)
B.S. Finance and Food marketing, Saint Joseph's University (2009)
Financial planner, Vanguard (2017–present); associate wealth management advisor, Northwestern Mutual (2016–2017)

Ethel D. Boyd (1964)
B.S. Business, University of Massachusetts (1997)
M.B.A. Systems information, University of Massachusetts (1998)
Manager, Vanguard (2018–present); senior manager, TIAA (2016–2018)

Michelle Boyer, CFP® (1960)
B.A. Psychology, George Mason University (1982)
Financial planner, Vanguard (2018–present); wealth manager, USAA (2016–2018)

Jeremy J. Braccio, CFP® (1974)
B.A. Broadcasting, Arizona State University (1996)
Financial planner, Vanguard (2017–present); client relationship administrator, Vanguard (2016–2017)

Ryan Jeremy Brackett, CFP® (1991)
B.S. Finance, West Chester University (2015)
Financial planner, Vanguard (2018–present); retirement income consultant, Vanguard (2016–2018); registered investment advisor, Lighthouse Financial (2016); chief scout, United States Marine Corps (2016)

Rick Brauer, CFP® (1977)
B.A. Psychology, Stockton University (formerly The Richard Stockton College of New Jersey) (2000)
Financial planner, Vanguard (2016–present); investment associate, Vanguard (2016)

Amanda Brennan (1985)
B.S. Business administration, Widener University (2007)
Manager, Vanguard (2019–present); project portfolio manager, Vanguard (2017–2019); supervisor, Vanguard (2016–2017)

Matthew Phillip Brennessel, CFP® (1994)
B.B.A. International business, James Madison University (2016)
Financial planner, Vanguard (2020–present); small business retirement sales specialist, Vanguard (2017–2020); client relationship specialist, Vanguard (2016–2017); waitstaff, Cabo Fish Taco (2016); investment fund intern, Brighton Securities (2016)

William Powell Brisley (1984)
B.A. Political science and Peace, war, and defense, The University of North Carolina at Chapel Hill (2006)
Manager, Vanguard (2016–present)

Michael Jo Bristoll (1988)
B.A. Business, Arizona State University (2019)
Financial planner, Vanguard (2020–present); client solutions specialist, Vanguard (2019–2020); assigned representative, Vanguard (2016–2019)

James R. Broadnix, CFP® (1980)
B.S. Finance, Florida Atlantic University (2002)
Financial planner, Vanguard (2021–present); relationship executive, Vanguard (2017–2021)

Ryan Bronowicz, CFP® (1979)
B.S. Management, Saint Bonaventure University (2006)
M.B.A. Finance and Accounting, Saint Bonaventure University (2007)
Financial planner, Vanguard (2017–present); financial specialist, PNC Bank (2016–2017)

Amanda Brooke, CFP® (1988)
B.S. Business management, Liberty University (2010)
Financial planner, Vanguard (2021–present); relationship manager, Vanguard (2018–2021); client experience specialist Vanguard (2017–2018); client service specialist, Vanguard (2016–2017); university relations specialist (intern), Vanguard (2016); client relationship associate, Vanguard (2016)

Cole R. Brooks, CFP® (1984)
B.S. Hotel and restaurant management, Northern Arizona University (2007)
Financial planner, Vanguard (2016–present)

Daniel A. Brooks, CFP® (1975)
B.B.A. Finance, The University of Iowa (1998)
Financial planner, Vanguard (2016–present)

Jason Brooks, CFP® (1978)
B.A. Criminal justice and Psychology, The University of North Carolina at Charlotte (2000)
M.B.A., University of South Carolina (2018)
Manager, Vanguard (2017–present); supervisor, Vanguard (2016–2017)

Joyce Broome, CFP® (1959)
B.S. Business administration, Wingate College (1980)
Financial planner, Vanguard (2017–present); sales consultant, Vanguard (2016–2017)

Daniel Brown (1975)
B.A. Education, Malone University (1998)
Financial planner, Vanguard (2020–present); client relationship consultant, TIAA (2018–2020); senior financial consultant, TIAA (2016–2018); client representative, Vanguard (2016)

Erik Brown, CFP® (1982)
B.S. Business administration, Rowan University (2006)
Financial planner, Vanguard (2019–present); financial advisor, Northwestern Mutual (2016–2018)

Janee Alexandria Nelson Brown (1982)
B.A. Political science, North Carolina State University (2003)
M.P.A., Strayer University (2009)
M.B.A., Pfeiffer University (2014)
Financial planner, Vanguard (2019–present); operations service administrator, Vanguard (2019); retail inheritance consultant, Vanguard (2016–2019); retail inheritance specialist, Vanguard (2016)

Jeffrey C. Brown, CFP® (1957)
B.B.A. Economics, Temple University (1980)
Financial planner, Vanguard (2018–present); client relationship administrator, Vanguard (2016–2018); assigned representative, Vanguard (2016)

Samuel Wilson Bruns, CFP® (1993)
B.S. Finance and Management, University of South Carolina (2015)
Financial planner, Vanguard (2018–present); investment professional, Vanguard (2016–2018); brokerage investment professional, Vanguard (2016); outside staff, Forest Lake Golf Club (2016)

Brad J. Bryan, CFP® (1975)
B.S. Finance, Drexel University (1998)
Financial planner, Vanguard (2016–present)

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B.S.B.A. Finance, Ashland University (2008)
M.B.A. University of South Carolina (2017)
Financial planner, Vanguard (2017–present); relationship consultant, Vanguard (2016–2017)

Joshua Buckingham (1993)
B.S. Finance, Arizona State University (2016)
Financial planner, Vanguard (2020–present); investment professional, Vanguard (2016–2020); facility manager, Arizona State University (2016)

Thomas Buckman, CFP® (1991)
B.B.A. Finance and Marketing, Temple University (2010)
Financial planner, Vanguard (2021–present); relationship manager, Vanguard (2018–2021); assigned representative, Vanguard (2016–2018); client service specialist, Vanguard (2016)

Leonard Nelson Bullard Jr. (1990)
B.S. Political science, Lenoir Rhyne University (2012)
Financial planner, Vanguard (2019–present); operations service administrator, Vanguard (2019); retirement specialist, Vanguard (2018–2019); client relationship specialist, Vanguard (2017–2018); telecommunication technician, Project People 4G (2016–2017); telecommunication technician, Bullard LLC (2016)

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B.S. Business management, Virginia Tech (2013)
Financial planner, Vanguard (2020–present); relationship manager, Vanguard (2016–2020)

Bailey Burke (1994)
B.S. Political science, Northern Arizona University (2017)
Financial planner, Vanguard (2021–present); portfolio implementation associate, Vanguard (2019–2021); education savings associate, Vanguard (2018–2019); finance assistant, Farley for Arizona (2017–2018); field organizer, Donte Tanner for Delegate (2017); legislative intern, Congressman Tom O'Halleran (2017); district intern, Congressman Tom O'Halleran (2017); residence hall associate executive, Northern Arizona University (2016–2017); desk assistant, Northern Arizona University (2016); resident assistant, Northern Arizona University (2016)

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B.A. Economics, The University of North Carolina at Chapel Hill (2006)
Manager, Vanguard (2018–present); sales manager, Vanguard (2016–2018)

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B.S. Business management, Northern Arizona University (2006)
M.B.A. Finance, Grand Canyon University (2009)
Financial planner, Vanguard (2018–present); relationship consultant, Vanguard (2016–2018)

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B.A. Mathematics, Rowan University (2008)
Financial planner, Vanguard (2018–present); financial consultant, TIAA (2016–2018)

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B.S. Biology, Furman University (1995)
M.A. Youth and family ministries, Denver Seminary (2001)
M.A. Counseling, Denver Seminary (2005)
Financial planner, Vanguard (2016–present); wealth advisor, USAA (2016)

Paul D. Cable, CFP® (1966)
B.A. Finance, University of Nevada (1996)
Financial planner, Vanguard (2016–present)

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B.S. Business administration, Western International University (2012)
Financial planner, Vanguard (2017–present); inheritance consultant, Vanguard (2016–2017)

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B.S. Finance, The Pennsylvania State University (2005)
M.B.A. Finance and Strategic management, Villanova University (2012)
Financial planner, Vanguard (2017–present); sales consultant, Vanguard (2016–2017); project administrator, Vanguard (2016)

Matthew Callander, CFP® (1995)
B.S. Financial planning, William Paterson University (2017)
Financial planner, Vanguard (2018–present); financial advisor development program, Vanguard (2017–2018); financial planning intern, Mariner Wealth Advisors (2016); equipment staff member, William Paterson University (2016–2017)

Dorothy Calrow, CFP® (1972)
B.B.A. Finance, The University of Iowa (1994)
Financial planner, Vanguard (2020–present); AZ real estate salesperson, West USA Realty (2016–2020)

Ed Campagna, CFP® (1986)
B.S. Secondary social studies education, Millersville University of Pennsylvania (2013)
Financial planner, Vanguard (2016–present)

Scott John Campbell (1985)
B.S. Political science, Arizona State University (2013)
Financial planner, Vanguard (2017–present); financial advisor, Edward Jones Investments (2016–2017)

Colin Canavan, CFP® (1977)
B.A. Economics, The University of Arizona (2000)
M.B.A., University of Phoenix (2004)
M.S. Financial planning, College for Financial Planning (2015)
Financial planner, Vanguard (2016–present)

Phillip J. Capaldi, CFP® (1988)
B.S. Finance and economics, Rider University (2010)
Financial planner, Vanguard (2016–present)

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B.S. Marketing, Indiana University of Pennsylvania (1993)
Financial planner, Vanguard (2020–present); wealth management advisor, TIAA (2018–2020); senior financial consultant, TD Ameritrade (2016–2018)

Curtis A. Carr, CFP® (1989)
B.S. Economics, Brigham Young University (2014)
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Financial planner, Vanguard (2017–present); manager, Vanguard (2016–2017)

Madison Leigh Drew (1997)
B.S. Finance and Entrepreneurial management, University of South Carolina (2019)
Financial planner, Vanguard (2020–present); investment consultant, Vanguard (2019–2020); financial services intern, Carolinas Wealth Management (2018–2019); financial services intern, Beneficial Investments (2017–2018); office administrator, TCube Solutions (2016–2017); marketing intern and office administrator, Southern Woodcraft & Design (2016–2019)

Mark Druckenmiller, CFP® (1975)
B.S. Management and Accounting, Millersville University (1998)
M.B.A. Finance, Lehigh University (1999)
Financial planner, Vanguard (2016–present); director of financial planning, Legacy Financial Planning (2016)
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B.S. Chemical engineering, Grove City College (1979)
M.S. Finance, University of Houston (1985)
Financial planner, Vanguard (2017–present); wealth planning advisor, Lincoln Financial Advisors (2016–2017)

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B.A. Communications, Auburn University (1996)
Financial planner, Vanguard (2016–present)

Matthew Duliba, CFP® (1987)
B.A. Public policy, Hobart College (2009)
Financial planner, Vanguard (2018–present); relationship manager, PNC Financial Services (2016–2018); investment advisor, PNC Financial Services (2016)

James Dunn, CFP® (1969)
B.S. Business management, Rutgers University (1992)
M.B.A. Finance, Rutgers University (2002)
Financial planner, Vanguard (2016–present)

Karen M. Durkin, CFP® (1956)
B.S. Foods and nutrition, University of Illinois (1978)
Financial planner, Vanguard (2016–present)

Michele I. Duvivier, CFP® (1958)
B.S. Education, The Pennsylvania State University (1980)
Manager, Vanguard (2016–present)

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B.S. Management, Arizona State University (2005)
Financial planner, Vanguard (2016–present); client relationship administrator, Vanguard (2016)

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B.A. Sociology, Wake Forest University (1996)
Financial planner, Vanguard (2016–present)

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B.A. Political science, Temple University (1991)
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B.A. Economics, Lycoming College (2002)
Financial planner, Vanguard (2020–present); supervisor, Vanguard (2016–2020)

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B.S. Business administration, Bemidji State University (2013)
Manager, Vanguard (2020–present); supervisor, Vanguard (2018–2020); operations service administrator, Vanguard (2017–2018); operations specialist, Vanguard (2016–2017)

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B.S. Financial planning, Saint Joseph's University (2013)
Financial planner, Vanguard (2018–present); assigned representative, Vanguard (2016–2018); retirement specialist, Vanguard (2016)

Cody Alan Eggers (1994)
B.S. Business administration, Wheeling Jesuit University (2017)
Financial planner, Vanguard (2020–present); retirement specialist, Vanguard (2018–2020); brokerage investment specialist, Vanguard (2017–2018); athletic department intern, Wheeling Jesuit University (2016–2017); finance intern, Red Eye Designs (2016)

Melissa Einberg, CFP® (1965)
B.A. Economics, Brandeis University (1986)
A.L.M. Finance, Harvard Extension School (2014)
Financial planner, Vanguard (2018–present); financial planner, self-employed (2016–2017); wealth advisor, Buckingham Strategic Wealth (2016); financial advisor, Gage-Wiley & Co., Inc. (2016)

Ivan Eiraldi, CFP® (1983)
B.A. International relations and Political science, The State University of New York College at Geneseo (2006)
M.B.A., Villanova University (2018)
Financial planner, Vanguard (2018–present); assigned representative, Vanguard (2016–2018)

Timothy David Ellis II, CFP® (1990)
B.S. Business finance, Financial services, East Carolina University (2013)
Financial planner, Vanguard (2016–present)

Violeta Emmanuel (1979)
Pensacola Junior College (1999–2000)
Manager, Vanguard (2019–present); vice president/business development manager, Merrill Lynch (2016–2018)

Jon Engleman, CFP® (1971)
B.S. Business management, The Pennsylvania State University (1993)
Financial planner, Vanguard (2016–present)

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B.S. International affairs, Georgia Institute of Technology (1993)
M.B.A. Integrative management, Michigan State University (2001)
Manager, Vanguard (2018–present); financial planner, Vanguard (2016–2018)

Kelsey Ertmer (1995)
B.A. Finance, California State University, Fullerton (2017)
Financial planner, Vanguard (2020–present); sales consultant, Vanguard (2019–2020); investment professional, Vanguard (2018–2019); brokerage investment professional, Vanguard (2017–2018); guide, Bonobos (2017); wealth management intern, Morgan Stanley (2016–2017); finance intern, LPL Financial (2016); sales associate, JCPenney (2016)

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A.S. Business administration, Passaic County Community College (2015)
B.S. Finance, Rutgers University (2018)
Financial planner, Vanguard (2020–present); client representative, Vanguard (2019–2020); financial service representative, Merrill Lynch (2018–2019); substitute teacher, Haledon Board of Education (2016–2018); substitute teacher, Little Falls Board of Education (2016–2018); substitute teacher, North Haledon Board of Education (2016–2018); substitute teacher, Passaic Board of Education (2016–2018); substitute teacher, Prospect Park Board of Education (2016–2018); substitute teacher, Woodland Park Board of Education (2016–2018); substitute teacher, The Community Charter School of Paterson (2016–2018); tax preparer, H&R Block (2016–2017); finance intern, Betson Enterprises, Inc. (2016)

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B.S. Finance, The Pennsylvania State University (2008)
Manager, Vanguard (2016–present)

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B.A. History, Bloomsburg University of Pennsylvania (1993)
B.S. Education, Bloomsburg University of Pennsylvania (1994)
Financial planner, Vanguard (2016–present)

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B.S. Criminal justice, West Chester University (2005)
Financial planner, Vanguard (2016–present); trade administrator, Vanguard (2016)

Casey Lynn Ethier (1987)
B.S. Business administration and Finance, University of the Pacific (2009)
M.B.A., Drexel University (2017)
Manager, Vanguard (2016–present)

Christopher Davis Evans, CFP® (1978)
B.A. History, University of Hawaii at Manoa (2002)
Financial planner, Vanguard (2020–present); sales specialist, Vanguard (2019–2020); sales consultant, Vanguard (2017–2019); sales professional, Tiffany & Co (2016–2017); assistant manager, Tiffany & Co. (2016)

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B.A. International relations, University of Southern California (2004)
Financial planner, Vanguard (2017–present); retirement income consultant, Vanguard (2016–2017)

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B.A. Accounting, Michigan State University (1990)
M.T. Taxation, Villanova Law School (2001)
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Financial planner, Vanguard (2016–present)

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B.A. Finance, University of South Florida (1985)
M.B.A., Mercer University (1988)
Financial planner, Vanguard (2016–present)

Chris Farina (1969)
B.A. Political science, University of New Haven (1995)
M.S. Education, University of New Haven (2002)
Financial planner, Vanguard (2021–present); brokerage investment professional, Vanguard (2018–2019); owner, Video Images (2016–2018)
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Financial planner, Vanguard (2016–present); baseball coach, Charlotte Stealth Baseball (2016); investment professional, Vanguard (2016)

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B.S. Electrical engineering, Missouri University of Science and Technology (2007)
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Manager, Vanguard (2017–present)

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B.A. Communication studies, Shippensburg University (2017)
Financial planner, Vanguard (2019–present); operations service administrator, Vanguard (2019); brokerage investment professional, Vanguard (2017–2019); intern, Corporation Service Company (2016); writing tutor, Shippensburg University (2016–2017)

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Financial planner, Vanguard (2016–present)

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B.S. Communication, Utah Valley University (2016)
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Financial planner, Vanguard (2019–present); financial advisor development program, Vanguard (2018–2019); student assistant, Texas Tech University (2017–2018); sales representative, Aptive Environmental (2016–2017); presidential intern, Utah Valley University (2016)

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B.S., University of Pittsburgh (2002)
B.A., University of Pittsburgh (2002)
Financial planner, Vanguard (2016–present)

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B.S. Finance, Virginia Tech University (2018)
Financial planner, Vanguard (2019–present); financial advisor development program, Vanguard (2018–2019); crew member, Five Guys Burgers and Fries (2018); financial planning intern, Advanced Retirement Solutions, Inc. (2017); finance and accounting intern, Kings Creek Plantation (2016)

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B.S. Finance and Economics, West Chester University (2016)
Financial planner, Vanguard (2021–present); operations specialist, Vanguard (2017–2020); operations associate, Vanguard (2016–2017); manager, Saratoga Slice, Inc. (2016)

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Financial planner, Vanguard (2016–present)

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B.S. Business administration, Marquette University (2006)
Financial planner, Vanguard (2016–present)

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B.A. History, University of Illinois at Chicago (1988)
M.P.A., The University of Arizona (2001)
Financial planner, Vanguard (2016–present); sales consultant, Vanguard (2016)

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B.A. Telecommunications management, DeVry Institute of Technology (1988)
Financial planner, Vanguard (2020–present); associate private client advisor, Schwab Private Client Advisory (2016–2020); advice consultant, Charles Schwab & Co. (2016)

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Financial planner, Vanguard (2016–present)

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B.S. Personal financial planning, Utah Valley University (2018)
Financial planner, Vanguard (2019–present); financial advisor development program, Vanguard (2018–2019)

Michael Frazier, CFP® (1979)
B.S. Economics, Regis University (2001)
Financial planner, Vanguard (2017–present); wealth manager, USAA (2016–2017)

Sarah Fremin (1996)
B.S. Management, The University of North Carolina at Charlotte (2017)
Financial planner, Vanguard (2020–present); retirement specialist, Vanguard (2019–2020); client relationship specialist, Vanguard (2018–2019); financial analyst, Robert Half (2018)

Jared Frew, CFP® (1981)
B.S. Finance with a certificate in Economics, Northern Arizona University (2003)
Financial planner, Vanguard (2016–present)

Robert Frey, CFP® (1992)
B.S. Financial management, The Ohio State University (2014)
Financial planner, Vanguard (2019–present); high net worth inheritance consultant, Vanguard (2017–2019); inheritance specialist, Vanguard (2016–2017); brokerage investment professional, Vanguard (2016)

Jonathan Friend, CFP® (1979)
B.A. Spanish, Brigham Young University (2004)
Financial planner, Vanguard (2017–present); quality administrator, Vanguard (2016–2017)

Brittany Frost, CFP® (1985)
B.B.A. Management, Evangel University (2008)
Financial planner, Vanguard (2016–present)

Spencer Fuller (1994)
B.S. Finance and Economics, University of South Carolina (2016)
Financial planner, Vanguard (2020–present); investment specialist, Vanguard (2019–2020); brokerage investment professional, Vanguard (2018–2019); relationship manager, Bank of America (2016–2018)

Thomas Ronald Furda, CFP® (1967)
B.A. History, Kenyon College (1989)
M.I.M. International management, University of Saint Thomas (1993)
Financial planner, Vanguard (2018–present); advisor, Financial Life Focus (2016–2018); principal, Objective Finance (2016)

Bryan Gabel, CFP® (1993)
B.S. Finance, West Chester University (2016)
Financial planner, Vanguard (2021–present); financial advisor, Chester Springs Wealth Management Group (2016–2019); server, Olive Garden (2016)

Samuel Paul Gabrielson (1995)
B.S. Business finance, The University of Arizona (2017)
Financial planner, Vanguard (2020–present); investment associate, Vanguard (2018–2020); investment specialist, Vanguard (2017–2018); financial analyst intern, Salt River Project (2016–2017); server, Seville Golf and Country Club (2016–2017); sales intern, Stretch Internet (2016)

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B.S. Business administration, The Pennsylvania State University (2000)
M.B.A., Rosemont College (2016)
Financial planner, Vanguard (2016–present); client service specialist, Vanguard (2016)

Robert Gagne (1978)
B.S. Finance, Central Connecticut State University (2012)
Financial planner, Vanguard (2018–present); account transition specialist, Vanguard (2016–2018)

Elisheba P. Gainey, CFP® (1969)
B.S. Lab sciences and Cytogenetic technology, Thomas Jefferson University (1996)
Financial planner, Vanguard (2016–present)

Joseph (Joe) A. Gallagher, CFP® (1978)
B.A. Psychology, Rutgers University (2002)
Financial planner, Vanguard (2016–present)

Kelly J. Gallo, CFP® (1986)
B.A. Economics, Furman University (2008)
Financial planner, Vanguard (2016–present)

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B.S. Finance, Brigham Young University (1995)
Financial planner, Vanguard (2021–present); wealth advisor, USAA (2016–2021)

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B.S. Food marketing, Saint Joseph's University (1997)
M.S. Executive food marketing, Saint Joseph's University (2007)
Financial planner, Vanguard (2016–present); associate, Kumud C. Gandhi, CPA (2016–present)
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B.S.B.A. Finance and banking, Appalachian State University (2007)
Financial planner, Vanguard (2016–present)

Andy Paul Garcia, CFP® (1975)
B.S.B.A. Management information systems and Operations management, The University of Arizona (1998)
Financial planner, Vanguard (2016–present); supervisor, Vanguard (2016)

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B.S. Aeronautics, Embry-Riddle Aeronautical University (2009)
M.B.A. Finance, University of Pittsburgh (2012)
Manager, Vanguard (2016–present)

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B.S. Business administration, University of Phoenix (2010)
Financial planner, Vanguard (2016–present); financial associate, Vanguard (2016)

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B.S. Finance, Boise State University (2016)
Financial planner, Vanguard (2018–present); retirement specialist, Vanguard (2017–2018); investment professional, Vanguard (2016–2017); produce associate, Fred Meyers (2016)

Archie L. Garner Jr. (1991)
B.S. Business administration, Livingstone College (2014)
Financial planner, Vanguard (2019–present); operations service administrator, Vanguard (2019); inheritance consultant, Vanguard (2017–2019); inheritance specialist, Vanguard (2017); accounts receivable associate, Ensemble Health Partners (2016–2017); assistant manager, Archie's Bakery (2016)

Christopher Michael Garrett, CFP® (1991)
B.S. Finance, Indiana University of Pennsylvania (2014)
Financial planner, Vanguard (2016–present); account transition specialist, Vanguard (2016)

Heather Michelle Garvin (1991)
B.A. Business sustainability, Arizona State University (2014)
Manager, Vanguard (2019–present); supervisor, Vanguard (2017–2019); Vanguard University intern, Vanguard (2017); brokerage investment specialist, Vanguard (2016–2017); client relationship associate, Vanguard (2016); independent contractor/brand ambassador, Steve LeVine Entertainment – Scottsdale 16 (2016–2019)

Chase Gelardi, CFP® (1985)
B.S. Finance, The University of Arizona (2007)
Financial planner, Vanguard (2016–present)

Desislav Genov, CFP® (1982)
B.S. International business, University of National and World Economy (2006)
Financial planner, Vanguard (2018–present); retirement planning specialist, Nationwide (2016–2018)

Hope C. Gerban, CFP® (1955)
B.A. Organizational leadership, Eastern University (2005)
Financial planner, Vanguard (2017–present); investment consultant, Vanguard (2016–2017)

Mark Gernerd, CFP® (1983)
B.A. Anthropology, University of Notre Dame (2005)
J.D., Villanova University (2009)
M.B.A., Villanova University (2010)
Financial planner, Vanguard (2018–present); attorney, Company Voice (2018); wealth officer, Fortis Wealth (2016–2017)

Travis W. Gibboney, CFP® (1972)
B.S. Finance, The Pennsylvania State University (1996)
Financial planner, Vanguard (2016–present)

Andrew James Gibson, CFP® (1991)
B.A. Psychology, Appalachian State University (2013)
Financial planner, Vanguard (2016–present)

Isaiah Ishmil Gibson (1995)
B.A. Sociology, Dickinson College (2017)
Financial planner, Vanguard (2021–present); portfolio implementation associate, Vanguard (2019–2021); brokerage investment professional, Vanguard (2018–2019); administrative assistant, Global Leadership Academy (2017); research assistant, University of California, Berkeley (2016)

Elise Gidaro (1994)
B.S. Political science, Arizona State University (2015)
Financial planner, Vanguard (2020–present); client consultant, Vanguard (2019–2020); client service specialist, Vanguard (2018–2019); brokerage investment professional, Vanguard (2017–2018); customer experience associate, Metromile (2016–2017); hostess, The Greene House (2016)

Alison Gilbert, CFP® (1993)
B.S. Business administration, University of Colorado at Boulder (2015)
Financial planner, Vanguard (2018–present); financial consultant, E*TRADE Financial (2018); investment consultant, Fidelity Investments (2017–2018); relationship manager, Fidelity Investments (2016)

Jonah Giller (1996)
B.S. Financial management, Clemson University (2018)
Financial planner, Vanguard (2019–present); financial advisor development program, Vanguard (2018–2019); supplemental instruction leader, Clemson University (2016–2018); intern, Horizon Investments (2017); intern, Hendrick Automotive (2016)

Lee Jordan Gillette, CFP® (1981)
B.S. Economics, Northern Illinois University (2005)
M.S. Accounting, Grand Canyon University (2015)
Financial planner, Vanguard (2017–present); sales consultant, Vanguard (2016–2017)

Brenden Clarke Gilliam, CFP® (1991)
B.S. Business administration, The University of North Carolina at Greensboro (2013)
Financial planner, Vanguard (2017–present); client relationship associate, Vanguard (2016–2017)

Jonathan Porter Ginn, CFP® (1978)
B.S. Biological sciences, The University of Vermont (2002)
Financial planner, Vanguard (2020–present); financial advisor, WSFS Bank (2019–2020); financial consultant, Charles Schwab (2016–2018)

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B.S. Accounting, Bloomsburg University of Pennsylvania (1991)
Financial planner, Vanguard (2016–present)

Jerrika Godbolt, CFP® (1986)
B.S. Business management, Clemson University (2008)
Financial planner, Vanguard (2016–present)

Kevin Lima Godoy, CFP® (1995)
B.S. Finance, University of South Carolina (2016)
B.S. Global supply chain and operations management, University of South Carolina (2016)
Financial planner, Vanguard (2019–present); operations service administrator, Vanguard (2019); retail inheritance consultant, Vanguard (2017–2019); retail inheritance specialist, Vanguard (2017); client service specialist, Colonial Life (2016); consulting agent, Textron Specialized Vehicles (2016)

Corey Goldiner (1987)
B.A. Political science, Temple University (2009)
Financial planner, Vanguard (2020–present); client representative, Vanguard (2019–2020); retirement specialist, Vanguard (2016–2019); service associate, Vanguard (2016); registered sales assistant, Ameriprise Financial (2016)

Mack Richard Golos (1997)
B.S. Finance, Virginia Tech (2019)
Financial planner, Vanguard (2020–present); financial advisor development program, Vanguard (2019–2020); resident advisor, Virginia Tech Housing & Residence Life (2016–2019); advice intern, Vanguard (2018); lifeguard, Southington Parks and Recreation Department (2016–2018)

Roberto Gonzalez-Vigil, CFP® (1977)
B.S. Business administration/Finance, University of South Carolina (1999)
Financial planner, Vanguard (2016–present)
Outside activities: Mr. Gonzalez-Vigil is an owner of rental property. Vanguard Advisers, Inc., has no affiliation with the rental property, and Mr. Gonzalez-Vigil's responsibilities do not conflict with his position at Vanguard.

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B.S. Marketing, West Chester University (2013)
Financial planner, Vanguard (2018–present); assigned representative, Vanguard (2016–2018); investment professional, Vanguard (2016)

Matthew Robert Goshey (1986)
B.A. Sociology, West Chester University (2009)
Financial planner, Vanguard (2020–present); change of ownership specialist, Vanguard (2018–2020); personal banker, WSFS Bank (2016–2018); personal banker, Penn Liberty Bank (2016)
Outside activities: Mr. Goshey is a mobile sales associate at Best Buy. Vanguard Advisers, Inc., has no affiliation with Best Buy, and Mr. Goshey's responsibilities do not conflict with his position at Vanguard.

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B.S. Management, Northern Arizona University (2004)
Financial planner, Vanguard (2016–present); investment specialist, Vanguard (2016)

Caitlin Gouck (1991)
B.S. Business, Pennsylvania State University – Berks (2015)
M.B.A. Management, Eastern University (2018)
Manager, Vanguard (2021–present); supervisor, Vanguard (2017–2021); support lead, Vanguard (2017); brokerage associate, Vanguard (2016–2017); client relationship associate, Randstad (2016)

Christopher Goudey, CFP® (1990)
B.A. Economics, Loyola University Maryland (2012)
Financial planner, Vanguard (2016–present); client relationship administrator, Vanguard (2016)

Craig Nelson Gower Jr., CFP® (1977)
B.B.A. Marketing, Temple University (2003)
Financial planner, Vanguard (2017–present); assigned representative, Vanguard (2016–2017); margin associate, Vanguard (2016)

Cameron Clark Grable (1995)
B.B.A. Finance, Ohio University (2018)
Financial planner, Vanguard (2020–present); change of ownership specialist, Vanguard (2019–2020); inheritance specialist, Vanguard (2018–2019); student consultant, Adidas (2017)

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B.S.B.A. Marketing, Shippensburg University (2004)
Financial planner, Vanguard (2018–present); relationship consultant, Vanguard (2016–2018)

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B.S. Business management, Pepperdine University (2010)
Financial planner, Vanguard (2016–present); wealth advisor, USAA (2016)

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B.A. International business, Muhlenberg College (2016)
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Disciplinary information

Other than those included with a financial planner's information above, there are no material legal or disciplinary events to disclose for the financial planners listed.

Other business activities

Other than those included with a financial planner's information above, there are no business activities to disclose for the financial planners listed.

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Verification that the monitoring is taking place as required is reviewed in aggregate at the department level by the department head.

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ADVSUPP 082021