Supplement to the Vanguard Personal Advisor Services Brochure

November 15, 2022

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This brochure supplement provides information about Vanguard Personal Advisor Services® advisory services under Vanguard Advisers, Inc. ("VAI"), the registered investment advisor, that supplements the Vanguard Personal Advisor Services Brochure.

You should have received a copy of the respective brochure. Please contact VAI at the number above if you didn't receive a brochure or if you have any questions about the contents of this supplement.

Additional information about VAI is available on the SEC website at adviserinfo.sec.gov.

Educational background and business experience

Your financial planner from Vanguard Advisers, Inc. ("VAI"), will have several years of experience with investment products in addition to the Vanguard group of mutual funds and is a registered investment advisor representative.

All of VAI's financial planners have completed Vanguard's own financial training program covering: retirement and education investing and analysis, investment and asset allocation principles, VAI's investment advisory methodology, client communications, ethics, and compliance issues. In addition, the financial planners participate in ongoing seminars and training programs conducted both by Vanguard and by independent financial planning organizations.

Many of VAI's financial planners hold the Certified Financial Planner™ (CFP) certification. To obtain the certification, financial planners are required to meet the following four criteria set forth by the Certified Financial Planner Board of Standards:

- The certificant must have a bachelor's degree (or higher) or its equivalent, in any discipline, from an accredited college or university, and successfully complete one of the following additional education requirements: a CFP board-registered program, a challenge status, or a transcript review.
- The certificant must pass the CFP Certification Examination that assesses his or her ability to apply financial planning knowledge, in an integrated format, to financial planning situations.
- The certificant must have three years of full-time relevant personal financial planning experience.
- The certificant must agree to adhere to the Certified Financial Planner Board of Standards' Code of Ethics and Professional Responsibility, Rules of Conduct, and Financial Planning Practice Standards.

VAI has no affiliation with the Certified Financial Planner Board of Standards.

Vanguard Personal Advisor Services financial planners

In addition to name, year of birth, and formal education after high school, the current position and business experience for at least the preceding five years is included below for each financial planner.

Penelope Karp Abad, CFP® (1985)
B.A. Government, Connecticut College (2007)
Financial planner, Vanguard (2019–present); investment consultant, Vanguard (2017–2019)

Vincent Abbatiello, CFP® (1976)
B.S. Social science, Evangel University (1999)
M.A. Teaching, Lee University (2007)
Financial planner, Vanguard (2021–present); associate, Goldman Sachs (2017–2021)

Selena E. Abraham, CFP® (1976)
B.S. Health care management, Belmont Abbey College (1998)
Financial planner, Vanguard (2017–present)

Curtis Martin Ackerly, CFP® (1994)
B.S. Finance and Risk management and insurance, University of South Carolina (2016)
Financial planner, Vanguard (2021–present); sales consultant, Vanguard (2020–2021); retirement specialist, Vanguard (2018–2020); brokerage investment professional, Vanguard (2017–2018)

Isaac Martin Acosta Montenegro, CFP® (1989)
B.S.B.A. Finance, The University of North Carolina at Charlotte (2013)
B.S. Economics, The University of North Carolina at Charlotte (2013)
Financial planner, Vanguard (2017–present); investment specialist, Vanguard (2017)

James R. Acuna (1979)
B.A. Political science, The State University of New York at Albany (2002)
M.S. Secondary education, College of Saint Rose (2004)
Manager, Vanguard (2017–present)

Gregory J. Adams, CFP® (1976)
B.A. Business, Belmont Abbey College (1998)
Financial planner, Vanguard (2017–present)

Ryan M. Adams, CFP® (1977)
B.S. Business administration, Arizona State University (2003)
Financial planner, Vanguard (2017–present)

Ryan Matthew Adler (1981)
B.A. Liberal studies, California State University, East Bay (2003)
Financial planner, Vanguard (2022–present); client development professional, JPMorgan Chase (2021–2022); customer relationship manager, Fidelity (2020–2021); financial advisor, Ameriprise Financial (2019–2020); specialist, Apple (2018–2019); recruiter, Keller Williams (2018–2019)

Stephen S. Ajemian, CFP® (1976)
B.A. Business administration, University of Delaware (1999)
M.B.A., Saint Joseph's University (2011)
Manager, Vanguard (2017–present)

Jonathan Edward Akley, CFP® (1983)
B.S. Business management, Arizona State University (2015)
Financial planner, Vanguard (2021–present); client consultant, Vanguard (2017–2021); investment professional, Vanguard (2017)

Bethany Albertson (1994)
B.S.B.A. Finance, Northern Arizona University (2016)
Manager, Vanguard (2021–present); supervisor, Vanguard (2018–2021); client service specialist, Vanguard (2017–2018)

Stanislav Alemaskin (1983)
A.S. Marketing, Delaware County Community College (2013)
B.S. Marketing, West Chester University of Pennsylvania (2017)
M.B.A. Finance, Wilmington University (2021)
Financial planner, Vanguard (2021–present); banker III, Truist Financial (2020–2021); partner, Scavenger Cycles LLC (2017–2020)
Outside activities: Mr. Alemaskin is an owner of rental property. Vanguard Advisers, Inc., has no affiliation with the rental property, and Mr. Alemaskin's responsibilities do not conflict with his position at Vanguard.

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B.S., SUNY Binghamton (2001)
Financial planner, Vanguard (2017–present)

Wesley Aliotti, CFP® (1989)
B.S. Finance and banking, Appalachian State University (2013)
Manager, Vanguard (2022–present); financial planner, Vanguard (2017–2022); investment specialist, Vanguard (2017)

Anthony P. Allen, CFP® (1971)
B.A., University of Georgia (1993)
Financial planner, Vanguard (2017–present)

Caroline Elise Allen, CFP® (1984)
B.B.A. Finance, Grand Valley State University (2008)
Financial planner, Vanguard (2018–present); investment consultant, Vanguard (2017–2018)

Derek Allen, CFP® (1983)
B.I.S. Interdisciplinary studies/Economics and Business, Arizona State University (2006)
Financial planner, Vanguard (2017–present)

Samantha Angella Allen (1989)
B.S. Accounting, Wingate University (2018)
Financial planner, Vanguard (2020–present); store clerk, The Reddoor (2017–present); client consultant, Vanguard (2019–2020); client service specialist, Vanguard (2018–2019); front desk agent, Courtyard by Marriott Charlotte City Center (2017–2018); accounts receivable/rooms coordinator, Staybridge Suites Charlotte Ballantyne (2017)

Jayson Lee Allsbrook (1996)
B.S. Finance, Virginia Tech University (2018)
Financial planner, Vanguard (2019–present); financial advisor development program, Vanguard (2018–2019); summer associate, Heritage Wealth Advisors (2017–2018); lot attendant, Mercedes Benz of Midlothian (2017)

Hasib Salem Amani, CFP® (1991)
B.S. Business studies, Stockton University (2015)
Financial planner, Vanguard (2021–present); retirement specialist, Vanguard (2020–2021); client service associate, Vanguard (2019–2020); financial services professional, New York Life (2018–2019); agent, New York Life (2017–2018); general manager, 105 LLC (2017–2018)

Alfred Joseph Amato III (1998)
B.B.A. Financial planning and Risk management and insurance, Temple University (2021)
Financial planner, Vanguard (2022–present); financial advisor development program, Vanguard (2021–2022); advice intern, Randstad (2020); administrative individual insurance and wealth management support intern, Leon L. Levy & Associates (2019–2020); general agent, Northwestern Mutual (2019); cashier, Giant Food Stores (2018)

Gladimir Ambroise, CFP® (1976)
B.A. International economics, Saint Francis College (2002)
Manager, Vanguard (2020–present); supervisor, Vanguard (2017–2020)

Claire Amick, CFP® (1990)
B.A. Gender studies, Indiana University (2016)
Financial planner, Vanguard (2018–present); investment professional, Vanguard (2017–2018); client relationship specialist, Vanguard (2017)

Sara L. Amparan, CFP® (1986)
B.S. Business management with a certificate in International business, Arizona State University (2008)
Financial planner, Vanguard (2017–present)

Chang An (1972)
B.B.A. Information and operations management, Texas A&M University (1998)
Financial planner, Vanguard (2021–present); senior client service specialist, Charles Schwab (2020–2021); financial advisor, USAA (2017–2021)

Kyle Edward Anderson, CFP® (1987)
B.S. Business management, University of Arizona (2012)
Financial planner, Vanguard (2017–present); supervisor, Vanguard (2017)

Michael J. Angelo (1976)
B.S. Business administration, Susquehanna University (1998)
Manager, Vanguard (2021–present); sales manager, Vanguard (2017–2021)

Claudiu Mihai Antonie (1999)
B.S. Finance, College of Charleston (2021)
Financial planner, Vanguard (2022–present); advance to financial planning associate, Vanguard (2021–2022); financial advisor intern, Family Asset Management (2019); tutor, College of Charleston (2019); assembly line operator, ATS Automation Tooling Systems (2018); pizza cook and cashier, Papa John's Pizza (2017)

Timothy Joseph Apple (1994)
B.A. Finance, Virginia Tech (2017)
Financial planner, Vanguard (2022–present); client representative, Vanguard (2021–2022); client case representative, Vanguard (2020–2021); client relationship associate, Vanguard (2019–2020); agent, William C. Moore Financial Services (2018–2019); support advisor, William N. Price, CPA, CFP, MS (2017–2018)

Brian D. Applestein, CFP® (1967)
B.A. Political economy, Muhlenberg College (1990)
Financial planner, Vanguard (2018–present); account transition specialist (2017–2018)

McKenna Nicole Arensen, CFP® (1994)
B.S. Business administration, Arizona Christian University (2016)
Financial planner, Vanguard (2020–present); workforce management analyst, Vanguard (2018–2020); resource planning and scheduling associate, Vanguard (2017–2018); investment specialist, Vanguard (2017)

Jessica Arias, CFP® (1983)
B.A. Business administration, New Mexico State University (2005)
M.B.A., New Mexico State University (2006)
Financial planner, Vanguard (2017–present)

Tracy Gelber Auerbach (1966)
B.A. French and francophone studies, University of Pennsylvania (2019)
Financial planner, Vanguard (2021–present); Vanguard Return to Work intern, Randstad (2021); vice president, Adondo Corporation (2017–2019); vice president, Adondo Capital (2017–2018)

Julie Scott Aument, CFP® (1982)
B.A. Communications, The University of North Carolina at Chapel Hill (2005)
Financial planner, Vanguard (2017–present)

Jonathan Axtell, CFP® (1970)
B.A. Business administration, Belmont Abbey College (1993)
M.B.A., Appalachian State University (1994)
Financial planner, Vanguard (2017–present)

Beecher Bailey, CFP® (1958)
B.S. Communications, The University of Tennessee, Knoxville (1980)
Financial planner, Vanguard (2017–present)

Jason Robert Bailey, CFP® (1982)
B.S. Finance, The University of North Carolina at Charlotte (2005)
Financial planner, Vanguard (2017–present); account transition specialist, Vanguard (2017)

Richard Baker (1961)
University of Maryland (1979–1983, non–degree)
Financial planner, Vanguard (2021–present); mid-Atlantic sales manager, Superio Brand (2019–2020); financial advisor, 1847 Financial (2017–2020)

Charles C. Ball, CFP® (1983)
B.S. Political science, Arizona State University (2006)
Financial planner, Vanguard (2017–present)

Gabriel Palmieri Barakat (1999)
B.S. Finance and Information technology management, Seton Hall University (2021)
Financial planner, Vanguard (2022–present); advance to financial planning associate, Vanguard (2021–2022); delivery driver, Panera Bread (2019–2020); financial intern, Thrive Wealth Management (2019); package handler, FedEx Ground (2018); team member, SkyZone Indoor Trampoline Park (2017–2018)

Julieanne Barar, CFP® (1980)
B.S. Business administration, emphasis in Finance, California State University, Dominguez Hills (2005)
Financial planner, Vanguard (2017–present)

Timothy Barbacane (1967)
Widener University (1985–1986, non–degree)
West Chester University (1998–1991, non–degree)
Manager, Vanguard (2022–present); regional sales manager, Prudential (2021–2022); sales director, Citizens Bank (2017–2020)

Dylan Barrera, CFP® (1989)
B.A. Economics, University of Nevada Las Vegas (2013)
Financial planner, Vanguard (2022–present); financial advisor, Link Financial Advisory (2020–2022); financial advisor, Capstone Partners Insurance and Investment Services (2020); registered investment advisor, PFS Investments, Inc. (2017–2020)
Outside activities: Mr. Barrera is president of CTENOW, LLC. Vanguard Advisers, Inc., has no affiliation with CTENOW, LLC, and Mr. Barrera's responsibilities do not conflict with his position at Vanguard.

Matthew Edwin Barrovecchio, CFP® (1982)
B.S. Finance, West Chester University (2004)
Financial planner, Vanguard (2017–present); investment associate, Vanguard (2017)

Christopher T. Batastini (1970)
B.S. Business management, Shippensburg University (1993)
Financial planner, Vanguard (2021–present); financial advisor, Prudential Financial (2017–2021)

Elizabeth Battaglia, CFP® (1991)
B.S. Business administration, The University of Vermont (2013)
Financial planner, Vanguard (2018–present); client service administrator, Retirement Direct (2017)

Jonathan W. Battiste, CFP® (1983)
B.S. Psychology, Saint Joseph's University (2005)
Financial planner, Vanguard (2017–present)

Semih Batum (1974)
B.B.A. Management, Ankara University (1996)
M.B.A. Management, University of Louisiana Monroe (1998)
Financial planner, Vanguard (2021–present); independent consultant, Independent (2020–2021); financial advisor, Bank of America Merrill Lynch (2018–2020); director, Amicorp Services Ltd. (2017–2018); regional managing director, Banque Internationale a Luxembourg Dubai (2017)

Brian Matthew Baum, CFP® (1984)
B.S. Business administration, Liberty University (2005)
Financial planner, Vanguard (2020–present); sales consultant, Vanguard (2017–2020); account transfer specialist, Vanguard (2017); vice president of sales and marketing, Impact Media Systems, Inc. (2017)

Walter Russell Bay, CFP® (1989)
B.S. Sports marketing and management, Indiana University (2012)
Financial planner, Vanguard (2017–present)

Stephanie Zodtner Baszner, CFP® (1984)
B.S.B.A. Finance, Georgetown University (2006)
Financial planner, Vanguard (2020–present); sales specialist, Vanguard (2019–2020); complex retirement specialist, Vanguard (2017–2019); brokerage investment professional, Vanguard (2017)

Thomas Beatie, CFP® (1974)
B.A. Health sciences, University of Hawaii (1996)
Financial planner, Vanguard (2022–present); client representative, Vanguard (2017–2022)

Michael Zachary Bechard, CFP® (1989)
B.S. Psychology, University of Kentucky (2011)
M.A. Clinical psychology, West Chester University (2013)
Financial planner, Vanguard (2022–present); portfolio specialist, Fidelity Investments (2020–2022); client management representative, Fidelity Investments (2020); managed account support specialist, Fidelity Investments (2019–2020); private client group representative, Fidelity Investments (2017–2019)

Todd D. Bechtel, CFP® (1972)
B.S. Business administration, West Chester University (1995)
Financial planner, Vanguard (2017–present)

Jeff Beck, CFP® (1989)
B.A. Economics, The University of Texas at Austin (2011)
Financial planner, Vanguard (2022–present); senior financial advisor, Personal Capital (2021–2022); financial advisor, Personal Capital (2020–2021); financial consultant, E*TRADE (2018–2019); senior financial consultant, TD Ameritrade (2017–2018)

Mary Beth Becker (1963)
B.S. Criminal justice, The University of Scranton (1988)
J.D., Ohio Northern University (1994)
Manager, Vanguard (2017–present)

Stephen Becker (1988)
B.S. Finance, Portland State University (2011)
Financial planner, Vanguard (2022–present); consultant, Syndicate Tactical Solutions (2021–2022); disability insurance specialist, Sedgwick (2019–2021); day trader, self-employed (2017–2022); financial services representative, Transamerica (2017–2018); financial services representative, State Farm (2017)

Douglas Allen Beckner, CFP® (1994)
B.A. Finance and Economics, Wofford College (2017)
Financial planner, Vanguard (2019–present); operations service administrator, Vanguard (2019); investment professional, Vanguard (2018–2019); brokerage investment professional, Vanguard (2017–2018)

Brandon Beers (1975)
University of Oregon (1996–1997, non-degree)
Utah State University (1999, non-degree)
Financial planner, Vanguard (2022–present); client case consultant, Vanguard (2019–2022); inheritance consultant, Vanguard (2017–2019); inheritance specialist, Vanguard (2017); client relationship specialist, Vanguard (2017)

Jeremy A. Beil, CFP® (1979)
B.S. Finance, The Pennsylvania State University (2002)
M.B.A., Saint Joseph's University (2010)
Financial planner, Vanguard (2017–present)

Austin Bell, CFP® (1993)
B.S. Finance, University of Louisville (2016)
Financial planner, Vanguard (2021–present); financial advisor, LPL Financial DBA First Harrison Financial Services (2017–2020)

Travis Bell, CFP® (1991)
B.A. Geography, University of South Carolina (2013)
Manager, Vanguard (2018–present); supervisor, Vanguard (2017–2018)

Donald R. Belt, CFP® (1964)
B.A. Political science, Syracuse University (1986)
M.B.A. Finance, University of Baltimore (1992)
Financial planner, Vanguard (2017–present)

Nicholas John Belville (1995)
B.S.B.A. Finance, The University of Arizona (2018)
Financial planner, Vanguard (2022–present); investment advisor representative, NFP Retirement, Inc. (2019–2022); intern, NFP Retirement, Inc. (2018)

Carlos Fernando Benitez (1996)
B.A. Business technology with a certificate in International business, Arizona State University (2018)
Financial planner, Vanguard (2021–present); financial advisor, Renaissance Financial (2019–2021); weight room supervisor, Arizona State University (2017–2018)

Christopher L. Bennett, CFP® (1974)
B.S. Business management, Arizona State University (2000)
Financial planner, Vanguard (2017–present)

Eric Taft Benson, CFP® (1979)
A.T.P. General business, Chandler Gilbert Community College (2001)
B.S. Marketing, Arizona State University (2003)
Financial planner, Vanguard (2017–present); investment consultant, Vanguard (2017); owner, Benson & Foshee LLC (2017); consultant, AJ's Sweeping Service (2017)

James Kent Benson, CFP® (1959)
B.A. Economics and German, The University of North Carolina at Charlotte (1982)
Financial planner, Vanguard (2018–present); risk manager, Plaza Park Bank (2017–2018)

Sary Benzvi, CFP® (1956)
B.S. Statistics and Political science, University of Haifa (1982)
M.S. Computer science, California State University, Northridge (1994)
M.B.A. International business, California State University, Dominguez Hills (1997)
Ph.D., Business administration, Trident University International (2021)
Financial planner, Vanguard (2022–present); vice president – financial consultant, Charles Schwab (2020–2022); wealth manager, USAA (2019–2020); financial advisor, USAA (2017–2019)

Matthew James Berger (1999)
B.S. Finance, The Pennsylvania State University (2021)
Financial planner, Vanguard (2022–present); advance to financial planning associate, Vanguard (2021–2022); deli clerk, Dutchway (2017–2021); direct shopper, Giant (2020–2021), financial advising intern, uFinancial Group (2020–2021); operations intern, Speedway LLC (2019)

John Bergsma, CFP® (1985)
B.S. Business administration, Arizona State University (2009)
Financial planner, Vanguard (2020–present); client case representative, Vanguard (2019–2020); client administrator, Vanguard (2017–2019)

Oliver Roddey Bernhardt (1997)
B.S. International business, The University of North Carolina at Charlotte (2020)
B.A. German, The University of North Carolina at Charlotte (2020)
Financial planner, Vanguard (2022–present); investment specialist, Vanguard (2021–2022); client service representative, Vanguard (2020–2021); server, Noble Food and Pursuits (2017–2021)

Michael Beroza, CFP® (1984)
B.A. History, Long Island University (2007)
Financial planner, Vanguard (2019–present); vice president, Foresters Financial (2017–2019); wholesaler, Foresters Financial (2017)

Michael Bersano, CFP® (1977)
B.S. International marketing, Arizona State University (2000)
Financial planner, Vanguard (2017–present); relationship consultant, Vanguard (2017)

Anthony M. Berumen, CFP® (1986)
B.B.A., Northern Arizona University (2012)
Financial planner, Vanguard (2017–present)

Zachary Bezella (1998)
B.S. Finance, Arizona State University (2020)
Financial planner, Vanguard (2022–present); territory consultant, Nationwide Financial (2020–2022); data analyst and research associate, N.J. Leven and Associates (2018–2021); college financial representative, Northwestern Mutual (2019); assistant manager/server, Golden Corral (2017–2018)

Kimberly Bielous, CFP® (1993)
B.A. International relations, Saint Joseph's University (2016)
Financial planner, Vanguard (2018–present)

Evan Daniel Bigler, CFP® (1988)
B.A. Business finance, Saint Joseph's University (2010)
Financial planner, Vanguard (2020–present); financial consultant, Fidelity Investments (2017–2020)

Melissa A. Bilczewski, CFP® (1973)
B.S. Finance, Arizona State University (1995)
M.B.A. Management, Western International University (2001)
Manager, Vanguard (2019–present); department head, Vanguard (2017–2019)

Aubrey Billittier (1998)
B.S. Economics, Edinboro University (2019)
B.S. Business administration, Edinboro University (2019)
Financial planner, Vanguard (2021–present); financial advisor development program, Vanguard (2020–2021); substitute teacher, Lancaster Central School District (2020); summer associate, FJY Financial LLC (2019); wait staff support, Brennan's Bowery Bar (2018); food preparer, Grassos Pizza (2017–2018); student associate, Mobile Healthcare Partners (2017)

Donald William Binckes (1991)
B.S. Business administration, King's College (2013)
Financial planner, Vanguard (2020–present); client solutions specialist, Vanguard (2019–2020); client service specialist, Vanguard (2018–2019); brokerage investment professional, Vanguard (2017–2018); financial advisor, National Securities (2017)

Kaitlin Marie Binkley, CFP® (1992)
B.S. Business administration, Elizabethtown College (2014)
Financial planner, Vanguard (2017–present)

AnnMarie Bjorklund, CFP® (1976)
A.A. Music, Central Bible College (1999)
B.A. Theology, Central Bible College (1999)
Financial planner, Vanguard (2022–present); department head, Vanguard (2017–2022)

David Blackstone (1964)
B.A. Economics and Psychology, Northwestern University (1986)
M.B.A., University of Chicago (2000)
J.D., Temple University (2006)
Financial planner, Vanguard (2021–present); financial consultant, self-employed (2017–2020)

John Blair (1993)
B.S. Economics, Ursinus College (2016)
Financial planner, Vanguard (2017–present); client service specialist, Vanguard (2017)

Logan C. Blough, CFP® (1990)
B.S. Business administration, University of South Carolina (2012)
Financial planner, Vanguard (2017–present)

Brandon Boekel, CFP® (1991)
B.S. Finance, The Pennsylvania State University (2013)
Financial planner, Vanguard (2017–present)

Madison Boggs, CFP® (1997)
B.S. Financial management, Clemson University (2019)
Financial planner, Vanguard (2020–present); financial advisor development program, Vanguard (2019–2020); on-call branch office assistant, Edward Jones (2017–2019); kennel assistant, Scotland's Mist Acres (2017)

Andrew Donald Bolland (1992)
B.A. Economics, Washington College (2015)
Financial planner, Vanguard (2021–present); financial advisor, Mutual of Omaha Investor Services, Inc. (2020–2021); registered representative, Mutual of Omaha Investor Services, Inc. (2019–2020)
Outside activities: Mr. Bolland was a self-employed insurance agent and still receives residual income from his business. Mr. Bolland does not offer new policies to clients. Vanguard Advisers, Inc., has no affiliation with the insurance agency, and Mr. Bolland's residual income does not conflict with his position at Vanguard.

Laura Boldt, CFP® (1976)
B.S. Finance, Arizona State University (1998)
Financial planner, Vanguard (2017–present)

Isaac Alexander Boll, CFP® (1995)
B.S. Finance, Missouri State University (2018)
Financial planner, Vanguard (2022–present); financial planner/advisor, Financial Advisory Service, Inc. (2020–2022); paraplanner, Commonwealth Financial Network (2019–2020); financial services specialist, New York Life Insurance Company (2018–2019); financial services specialist, NYLIFE Securities, LLC (2018–2019); financial representative, Northwestern Mutual (2017–2018)

Corey Bonner (1984)
B.S. Criminal justice, East Carolina University (2006)
Manager, Vanguard (2017–present); supervisor, Vanguard (2017)

Tykiem Booker (1985)
B.S. Management, University of Phoenix (2011)
M.B.A., University of Phoenix (2017)
Financial planner, Vanguard (2021–present); investment specialist, Social Finance (2019–2021); financial advisor, MassMutual (2018–2019); private client associate/financial solutions advisor, Bank of America (2017)
Outside activities: Mr. Booker is a director/coach at Urban Athletic Futbol Club. Vanguard Advisers, Inc., has no affiliation with Urban Athletic Futbol Club, and Mr. Booker's responsibilities do not conflict with his position at Vanguard.

Dwayne Bordelon (1961)
Financial planner, Vanguard (2022–present); financial advisor, Edward Jones (2017–2021); life insurance agent, Allstate Insurance (2017)

Anthony Boxler, CFP® (1987)
B.S. Finance and Food marketing, Saint Joseph's University (2009)
Financial planner, Vanguard (2017–present); associate wealth management advisor, Northwestern Mutual (2017)

Ikeem Boyd (1994)
B.S. Finance and Business management, West Chester University (2017)
Financial planner, Vanguard (2022–present); private client banker, JPMorgan Chase (2019–2022); financial advisor trainee, Merrill Lynch (2018–2019); customer service representative, Aerotek (2018); loan advisor, Freedom Mortgage (2017–2018); customer service representative, American Heritage Federal Credit Union (2017)

Michelle Boyer, CFP® (1960)
B.A. Psychology, George Mason University (1982)
Financial planner, Vanguard (2018–present); wealth manager, USAA (2017–2018)

Jeremy J. Braccio, CFP® (1974)
B.A. Broadcasting, Arizona State University (1996)
Financial planner, Vanguard (2017–present); client relationship administrator, Vanguard (2017)

Ryan Jeremy Brackett, CFP® (1991)
B.S. Finance, West Chester University (2015)
Financial planner, Vanguard (2018–present); retirement income consultant, Vanguard (2017–2018)

Karesse Renay Bradley (1994)
B.S. Business management, Western Governors University (2019)
M.S. Management and leadership, Western Governors University (2020)
M.B.A., Western Governors University (2022)
Financial planner, Vanguard (2021–present); registered representative/insurance agent, New York Life Securities (2020–2021); catastrophe claims adjuster, State Farm (2020); financial advisor intern, Edward Jones (2019–2020); senior branch office administrator, Edward Jones (2017–2019); branch office administrator, Edward Jones (2017)

Comischell Bradley-Rodriguez (1965)
B.A. Music, Asbury University (1988)
Financial planner, Vanguard (2021–present); financial advisor, CUSO Financial Services at Ohio University Credit Union (2019–2021); licensed client service associate, United Brokerage Services (2019); financial services professional, New York Life Insurance Company (2017–2019); registered representative, NYLIFE Securities, LLC (2017–2019)
Outside activities: Ms. Bradley-Rodriguez is an owner of rental property. Vanguard Advisers, Inc., has no affiliation with the rental property, and Ms. Bradley-Rodriguez's responsibilities do not conflict with her position at Vanguard.

Christian Brandt (1997)
B.A. Finance, Cedarville University (2020)
Financial planner, Vanguard (2021–present); financial advisor, Ridgeline Wealth Planning (2020–2021); barista, Honest Coffee Roasters (2019–2020); manager, Cedarville University (2017–2020); installer, Old Mill Iron, LLC (2017)

Rick Brauer, CFP® (1977)
B.A. Psychology, Stockton University (formerly The Richard Stockton College of New Jersey) (2000)
Financial planner, Vanguard (2017–present)

John Patrick Braun (1998)
B.A. Political science, Gettysburg College (2020)
Financial planner, Vanguard (2022–present); client relationship associate, Vanguard (2020–2022); finance intern, BLB&B Advisors, LLC. (2019); clubhouse valet, Commonwealth National Country Club (2018–2019); prospect clinic instructor, Gettysburg College (2017–2019)

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Financial planner, Vanguard (2022–present); client case representative, Vanguard (2021–2022); business manager, Steven Breinlinger State Farm Agency (2018–2020); finance business manager, ChristianaCare (2017–2018)

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Manager, Vanguard (2017–present)

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Financial planner, Vanguard (2017–present); financial specialist, PNC Bank (2017)

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Financial planner, Vanguard (2019–present); operations service administrator, Vanguard (2019); retail inheritance consultant, Vanguard (2017–2019)

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Financial planner, Vanguard (2021–present); portfolio implementation associate, Vanguard (2019–2021); education savings associate, Vanguard (2018–2019); finance assistant, Farley for Arizona (2017–2018); field organizer, Donte Tanner for Delegate (2017); legislative intern, Congressman Tom O’Halleran (2017); district intern, Congressman Tom O’Halleran (2017); residence hall associate executive, Northern Arizona University (2017)

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Financial planner, Vanguard (2018–present); relationship consultant, Vanguard (2017–2018)

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Financial planner, Vanguard (2018–present); financial consultant, TIAA (2017–2018)

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Financial planner, Vanguard (2017–present)

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Financial planner, Vanguard (2022–present); planning consultant, Fidelity Investments (2020–2022); senior relationship manager, Fidelity Investments (2017–2020)

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Financial planner, Vanguard (2021–present); investment advisor representative/financial planner, MassMutual Investors Services (2019–2021); financial services professional, New York Life (2018–2019); licensed banker, Citizens Securities Inc. (2017–2018)

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Financial planner, Vanguard (2017–present)

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Financial planner, Vanguard (2018–present); executive services and retirement plan services specialist, Vanguard (2017–2018)

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Financial planner, Vanguard (2017–present); inheritance consultant, Vanguard (2017)

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Manager, Vanguard (2021–present); academic training leader, Edward Jones (2017–2021); trading specialist, USAA (2017)

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Financial planner, Vanguard (2021–present); life coach, self-employed (2021); Vanguard Return to Work intern, Randstad (2021); empowerment life coach, self-employed (2017–2021); billing specialist, Accountemps (2020); office manager/benefits coordinator, Avco Consulting (2019–2020); front desk/membership representative, Bosse Sports (2017–2019)

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Financial planner, Vanguard (2017–present)

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Financial planner, Vanguard (2017–present); assigned representative, Vanguard (2017)

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B.A. Business sustainability, Arizona State University (2016)
Financial planner, Vanguard (2022–present); client representative, Vanguard (2021–2022); investment professional, Vanguard (2019–2021); brokerage investment professional, Vanguard (2017–2019); client services representative, Randstad (2017)

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B.S. Finance, West Chester University (2012)
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Financial planner, Vanguard (2022–present); financial advisor, Wells Fargo Advisors (2018–2020); premier relationship manager, Citizens Financial Group (2017)
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Financial planner, Vanguard (2017–present)

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Manager, Vanguard (2017–present)

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Manager, Vanguard (2017–present)

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Manager, Vanguard (2017–present)

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Financial planner, Vanguard (2017–present); executive and retirement services specialist, Vanguard (2017)

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B.A. English literature, The University of North Carolina at Charlotte (2013)
M.A. English literature, Winthrop University (2016)
Manager, Vanguard (2021–present); supervisor, Vanguard (2018–2021); produce clerk, Lowes Foods (2020); client relationship associate, Vanguard (2017–2018); office assistant, Harris Teeter (2017)

Jeremy Chambers, CFP® (1983)
B.S. Business administration, The University of North Carolina at Greensboro (2007)
Financial planner, Vanguard (2020–present); financial consultant, Charles Schwab (2017–2020); financial advisor, PNC Investments (2017)

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B.S. Finance, Arizona State University (2011)
Financial planner, Vanguard (2017–present); quality assurance administrator, Vanguard (2017)

Praveen Chand, CFP® (1969)
B.S. Accounting, University of Delhi, India (1990)
M.B.A. Finance, Philadelphia University (1993)
Financial planner, Vanguard (2017–present)

Flint Chandler (1968)
Financial planner, Vanguard (2021–present); financial advisor, AIG/VALIC (2019–2021); financial advisor, Merrill Lynch (2017–2019); business broker, USA Business Brokers (2017)

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Financial planner, Vanguard (2017–present)

Jack Armand Chapel (1998)
B.S. Finance, The University of Arizona (2020)
Financial planner, Vanguard (2022–present); financial advisor, Equitable Advisors (2020–2022); intern, Camelback Wealth Consultants (2019); shift lead, Unbaked (2018); valet, Epic Valet (2017)

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B.A. Psychology, Albright College (1990)
Financial planner, Vanguard (2017–present)

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B.S. Business administration, Liberty University (2015)
Financial planner, Vanguard (2022–present); financial advisor, Selective Wealth Management (2020–2022); financial planner, Vanguard (2017–2020); paraplanner, Barrett-Johnson & Associates (2017)

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B.A. Public relations, Utah State University (2008)
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Financial planner, Vanguard (2018–present); retirement sales specialist, Vanguard (2017–2018)

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M.B.A., Auburn University (2019)
Manager, Vanguard (2022–present); manager, State Farm VP Management Corporation (2019–2022); team manager, State Farm Mutual Automobile Insurance Company (2017–2019)

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B.S.B.A. Business, University of Louisville (1992)
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Financial planner, Vanguard (2017–present); assigned representative, Vanguard (2017)

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Saint Joseph's University (1988, non–degree)
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Financial planner, Vanguard (2021–present); financial advisor II, Citizens Securities (2021); premier banker, Wells Fargo (2019–2021); personal banker, Wells Fargo (2017–2019); insurance agent, Primerica (2017); front desk, Bianco Boutique Hotel (2017)

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Financial planner, Vanguard (2021–present); loan analyst, CapCenter (2021); sales representative, State Farm (2020–2021); associate advisor, Equitable Advisors (2020); accounting intern, GMS (2019); network technician, The Tri-M Group, LLC (2018); lifeguard, Kennett Area YMCA (2017–2018)

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Financial planner, Vanguard (2017–present)

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Department head, Vanguard (2017–present)

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Financial planner, Vanguard (2020–present); emerging leader development program, Vanguard (2018–2020); intern, Vanguard (2017); intern, Carolina Biological Supply Company (2017–2018); front desk attendant, Elon University (2017–2018)

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Financial planner, Vanguard (2019–present); financial advisor development program, Vanguard (2018–2019); athletic tutor, The University of Alabama Bill Battle Academic Center (2018); usher, Johan Inc. (2017–2018); student intern, The University of Alabama Crossroads Community Center (2017–2018)

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B.S. Agricultural economics, Texas A&M University (2020)
Financial planner, Vanguard (2022–present); advisor support group representative, Vanguard (2021–2022); glazier technician, American Glass Company (2021); student worker, Texas A&M University (2020); sales intern, John Hancock Investment Management (2020); cashier, Rudy's Bar-B-Q (2019); live production intern, Tyson (2018)

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B.S. Aerospace and Mechanical engineering, Oklahoma State University (2010)
Financial planner, Vanguard (2022–present); financial advisor, 49 Financial (2019–2022); financial analyst, 49 Financial (2019–2021); construction contractor, The Chatham Collective (2018–2019); aerospace engineer, Aerospace Quality Research & Development (2017–2018)

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A.S. General studies, Brigham Young University – Idaho (2017)
B.S. Personal financial planning, Utah Valley University (2020)
Financial planner, Vanguard (2021–present); financial advisor development program, Vanguard (2020–2021); portfolio analyst, WBC Financial (2020); tax preparer, H&R Block (2019–2020); RIA intern, Charles Schwab (2019); financial planning intern, The Norden Group (2019); financial planning intern, Ameriprise Financial (2018–2019); customer service representative, Central Bank of Utah (2017–2018); medical receptionist, Brigham Young University – Idaho Student Health Center (2017)

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Financial planner, Vanguard (2021–present); investment operations specialist, Ronald Blue Trust (2018–2021); financial advisor, North Star Resource Group (2017–2018); player, San Diego Padres (2017)

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B.S. Consumer and family financial services, The Ohio State University (2012)
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Financial planner, Vanguard (2017–present)

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Financial planner, Vanguard (2020–present); lead financial coach, My Financial Coach (2019–2020); financial planning consultant, Northwestern Mutual (2018–2019); financial planner, LearnVest (2017–2018); financial planner, Vanguard (2017)

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Manager, Vanguard (2021–present); senior associate, Vanguard (2020–2021); brokerage investment professional, Vanguard (2017–2020); personal investment professional, Vanguard (2016–2017)
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Financial planner, Vanguard (2017–present)

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Financial planner, Vanguard (2022–present); financial advisor development program, Vanguard (2021–2022); lifeguard swim instructor, Rosemont Park District (2017–2021); financial wellness peer educator, University of Illinois Extension (2020); personal financial planning teaching assistant, University of Illinois at Urbana–Champaign (2020); intern, The Tranel Financial Group (2020); personal assistant, Illinois Department of Human Services (2019–2020); head lifeguard, Schiller Park Recreation Department (2017–2019)

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B.S.B.A. Finance, Elon University (2019)
Financial planner, Vanguard (2021–present); inheritance administrator, Vanguard (2020–2021); client relationship associate, Vanguard (2019–2020); intern, Metro Landmarks LLC (2018–2019); kitchen staff, Carmel Country Club (2017); waitstaff, Mellow Mushroom (2017)

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Financial planner, Vanguard (2017–present)

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Financial planner, Vanguard (2017–present)

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Financial planner, Vanguard (2017–present)

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B.S. Finance, Utah State University (2021)
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B.S. Finance, DeSales University (2016)
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Financial planner, Vanguard (2018–present); master tax advisor, H&R Block (2017–2018)

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Financial planner, Vanguard (2017–present)

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Financial planner, Vanguard (2021–present); associate planner, Radnor Financial Advisors (2018–2021); intern, Radnor Financial Advisors (2017); research assistant, University of Pennsylvania (2017)

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Financial planner, Vanguard (2017–present); investment consultant, Vanguard (2017)

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Financial planner, Vanguard (2017–present); client relationship associate, Vanguard (2017)

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Manager, Vanguard (2017–present)

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Financial planner, Vanguard (2021–present); investment consultant, Vanguard (2020–2021); client associate, Vanguard (2019–2020); brokerage investment professional, Vanguard (2018–2019); financial representative, Northwestern Mutual (2017–2018); customer service associate, Wawa (2017)

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B.S. Business administration, Albright College (2013)
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Financial planner, Vanguard (2020–present); corrections and reversals supervisor, SEI Investments (2018–2020); asset data services supervisor, SEI Investments (2017–2018)

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B.S. Finance, Temple University (2018)
B.S. Financial planning, Temple University (2018)
Financial planner, Vanguard (2019–present); financial advisor development program, Vanguard (2018–2019); financial advisor summer analyst, Merrill Lynch (2017); financial planning intern, IM Wealth Partners (2017)

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Financial planner, Vanguard (2021–present); financial advisor, Equitable Advisors (2020–2021)

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B.S. Mechanical engineering technology, University of Dayton (1989)
Financial planner, Vanguard (2017–present)

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A.S. Finance, Parkland College (2016)
B.S. Financial planning, University of Illinois at Urbana-Champaign (2018)
Financial planner, Vanguard (2019–present); financial advisor development program, Vanguard (2018–2019); bartender/server, Esquire Lounge (2017–2018); financial planning intern, Savant Capital Management (2017); administrative intern, Bromley Hall (2017); peer educator intern, Financial Wellness Program – University of Illinois Extension (2017); pro shop assistant, Urbana Country Club (2017)

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B.B.A Finance, The University of Texas at Arlington (2007)
Manager, Vanguard (2021–present); branch manager, TD Ameritrade (2017–2021); account executive, Thomson Reuters (2017)

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Financial planner, Vanguard (2017–present); sales consultant, Vanguard (2017)

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Financial planner, Vanguard (2017–present); manager, Vanguard (2017)

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Manager, Vanguard (2022–present); financial planner, Vanguard (2020–2022); investment consultant, Vanguard (2019–2020); financial services intern, Carolinas Wealth Management (2018–2019); financial services intern, Beneficial Investments (2017–2018); office administrator, TCube Solutions (2017); marketing intern and office administrator, Southern Woodcraft & Design (2017–2019)

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M.B.A. Finance, Lehigh University (1999)
Financial planner, Vanguard (2017–present)
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Financial planner, Vanguard (2017–present); wealth planning advisor, Lincoln Financial Advisors (2017)

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Financial planner, Vanguard (2021–present); financial advisor, Merrill Lynch (2019–2021); financial advisor, The America Group (2018–2019); produce clerk, Schnucks (2017–2018)

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Financial planner, Vanguard (2018–present); relationship manager, PNC Financial Services (2017–2018)

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Financial planner, Vanguard (2017–present)

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Financial planner, Vanguard (2021–present); client representative, Vanguard (2019–2021); department manager, Mountain High Outfitters (2017–2019)

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Pfeiffer University (1989–1991, non–degree)
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Palm Beach State College (1979–1982, non–degree)
University of Southern California (1982–1984, non–degree)
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Manager, Vanguard (2020–present); Strategic Advisor to General Partner and Investment Committee, Amplio Ventures LLC (2020); Chief Investment Strategist and Director of Alternative Investment Strategies, SignatureFD LLC (2017–2019)

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Financial planner, Vanguard (2022–present); financial advisor, Bankers Life Securities, Inc. (2022); president, Sound Wealth Management, LLC (2021–2022); financial advisor, Merrill Lynch (2020–2021); president, Sound Wealth Management, LLC (2018–2020); wealth management consultant, Saybrus Equity Services, Inc. (2017–2018)

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Financial planner, Vanguard (2021–present); client case representative, Vanguard (2020–2021); client representative, Vanguard (2020); manager, Check City (2018–2019); teller, Check City (2017–2018)

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Financial planner, Vanguard (2018–present); advisor, Financial Life Focus (2017–2018)

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B.S. Financial planning and Accounting, William Paterson University (2020)
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B.A. Psychology, Rutgers University (2002)
Financial planner, Vanguard (2017–present)

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B.S. Finance, Brigham Young University (1995)
Financial planner, Vanguard (2021–present); wealth advisor, USAA (2017–2021)

Nilay Gandhi, CFP® (1975)
B.S. Food marketing, Saint Joseph's University (1997)
M.S. Executive food marketing, Saint Joseph's University (2007)
Financial planner, Vanguard (2017–present); associate, Kumud C. Gandhi, CPA (2017–present)
Outside activities: Mr. Gandhi is an associate for Kumud C. Gandhi, CPA. Vanguard Advisers, Inc., has no affiliation with Kumud C. Gandhi, CPA, and Mr. Gandhi's responsibilities do not conflict with his position at Vanguard.

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Financial planner, Vanguard (2022–present); senior vice president, Legacy Advisors (2017–2022)
Disciplinary information: In 2015, the Pennsylvania Department of Banking issued a Consent Agreement and Order which found Erwin Gant and Gant Private Financial Management ("GPFM"), a sole proprietorship for which Mr. Gant acted as president and owner, to have violated the Pennsylvania Securities Act by failing to register as an investment adviser in Pennsylvania during the period from January 1, 2013, until April 24, 2013. GPFM engaged in the business of advising others for compensation, however, was not registered and was not exempt from registration with the State as an investment adviser. Mr. Gant and GPFM were ordered to pay an administrative assessment in the amount of $5,296.64. See FINRA's BrokerCheck for more information.

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B.S.B.A. Finance and banking, Appalachian State University (2007)
Financial planner, Vanguard (2017–present)

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M.B.A. Finance, University of Pittsburgh (2012)
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B.S. Biology, The Pennsylvania State University (1983)
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B.S. Personal financial planning, Texas Tech University (2019)
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Financial planner, Vanguard (2017–present)

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Financial planner, Vanguard (2019–present); financial advisor development program, Vanguard (2018–2019); intern, Wiseman & Associates Wealth Management (2017–2018)

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Financial planner, Vanguard (2020–present); registered representative, Cetera Advisor Networks, LLC (2017–2020); investment adviser representative, United Capital Financial Advisers, LLC (2017–2020); registered representative and investment adviser representative, Girard Securities (2017)

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Financial planner, Vanguard (2020–present); client consultant, Vanguard (2018–2020); client service specialist, Vanguard (2017–2018); processing associate, Vanguard (2017)

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Financial planner, Vanguard (2022–present); investment consultant, Fidelity Investments (2022); fixed income specialist, Fidelity Investments (2019–2022); central relationship manager, Fidelity Investments (2019); relationship manager, Fidelity Investments (2018–2019); high net worth service representative, Fidelity Investments (2017–2018)

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B.S. Social science, Thomas Edison State University (2013)
Financial planner, Vanguard (2017–present)

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B.S. Finance and Economics, Grand Canyon University (2021)
Financial planner, Vanguard (2022–present); specialty flex associate, Vanguard (2021–2022); loan underwriter, Wells Fargo (2020); event manager, The Wild Thyme Company (2018–2019)

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B.S. Business economics, SUNY Oneonta (2015)
Financial planner, Vanguard (2019–present); operations service administrator, Vanguard (2019); orders brokerage associate, Vanguard (2018–2019); brokerage investment professional, Vanguard (2017–2018); refinance closing scheduler, Avenue365 Lender Services (2017)

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Financial planner, Vanguard (2017–present)

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Financial planner, Vanguard (2022–present); owner, Loughren Wealth Management (2019–2022); financial consultant, Charles Schwab (2017–2018)

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Manager, Vanguard (2019–present); client manager, Vanguard (2017–2019); senior risk governance officer, Bank of America (2017)

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Financial planner, Vanguard (2017–present)

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Financial planner, Vanguard (2017–present)

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Financial planner, Vanguard (2021–present); financial consultant, TD Ameritrade (2018–2020); mortgage loan originator, LoanDepot (2017–2018)

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B.B.A. Trust and wealth management, Campbell University (2011)
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Financial planner, Vanguard (2021–present); lead planner, Facet Wealth (2020–2021); financial planning strategist, BB&T (2019–2020); financial planning analyst, BB&T (2017–2019)

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Financial planner, Vanguard (2017–present)

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Financial planner, Vanguard (2018–present); private advisor, BB&T (2017–2018)

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Principal, Vanguard (2017–present)

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Financial planner, Vanguard (2017–present); brokerage investment professional, Vanguard (2017)

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Financial planner, Vanguard (2018–present); business consultant, Continental Packaging (2017)

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Glendale Community College (2006–2007, non–degree)
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Financial planner, Vanguard (2017–present); sales specialist, Vanguard (2017)

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Financial planner, Vanguard (2017–present)

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Financial planner, Vanguard (2021–present); financial advisor, Edward Jones (2019–2021); financial advisor trainee, Bank of America (2018); financial advisor trainee, Merrill Lynch, Pierce, Fenner & Smith Inc. (2018); director of business development, The Diamond Agency (2017–2018)

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Manager, Vanguard (2018–present); supervisor, Vanguard (2017–2018)

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Financial planner, Vanguard (2019–present); retirement specialist, Vanguard (2017–2019); brokerage investment professional, Vanguard (2017); temporary worker, Robert Half (2017)

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Financial planner, Vanguard (2022–present); financial advisor development program, Vanguard (2021–2022); program organizational and outreach intern, Time Out (2020); finance assistant intern, Edelman Wealth Management Group, Inc. (2020); sales associate, Forever 21 (2018–2020); crew member, Chipotle (2018–2019); cashier, Penlar Pharmacy (2017)

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Manager, Vanguard (2017–present)

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Manager, Vanguard (2018–present); supervisor, Vanguard (2017)

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Financial planner, Vanguard (2019–present); wealth manager, USAA (2017–2019)

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Financial planner, Vanguard (2021–present); financial advisor, Resolute Capital LLC (2020–2021); financial advisor, Edward Jones (2019–2020); materials handler, Supersod (2018); inventory administrator, Red Circle Inc. (2017)

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B.S. Sport management, University of Florida (2014)
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Financial planner, Vanguard (2020–present); financial advisor development program, Vanguard (2019–2020); intern, Cannon Financial Strategists, Inc. (2018–2019); tutor, University of Georgia Athletic Association (2018–2019); research assistant, University of Georgia Cooperative Extension (2018); office assistant, Digital Library of Georgia (2017–2018); intern, Redwood Wealth Management (2017)

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Financial planner, Vanguard (2021–present); financial advisor, Ameriprise Financial (2019–2021); intern, Lee Financial (2018); student worker, Texas A&M University (2017–2018); paraplanner, Frisco Financial Planning (2017–2018)

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Financial planner, Vanguard (2020–present); client representative, Vanguard (2019–2020); client service specialist, Vanguard (2017–2019); fine-dining server, Loews Hotels (2017)

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Spartanburg Methodist College (2009–2011, non–degree)
Greenville Technical College (2015–2016, non–degree)
DeVry University (2021–present, non–degree)
Financial planner, Vanguard (2021–present); financial consultant, PNC Bank (2020); debt specialist, TD Bank (2020); unit manager, Waffle House (2019); relationship manager, Bank of America (2018–2019); service manager, Wells Fargo (2017–2018)

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Financial planner, Vanguard (2022–present); retirement planner, Fidelity Investments (2021–2022); financial advisor, Comerica Securities (2017–2020); senior financial advisor, TIAA (2017)

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Financial planner, Vanguard (2022–present); client consultant, Vanguard (2021–2022); personal financial planning intern, The Menard Financial Group (2020); marketing director intern, Apex Energy Solutions (2019)

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B.S. Business management, Concordia University Wisconsin (2017)
Financial planner, Vanguard (2022–present); chief operating officer, Stay Seated Inc. (2018–2022); financial advisor, North Star Resource Group (2020–2021); technical recruiter, TEKsystems (2018–2020); bartender, Medinah Country Club (2017–2018); manager, Zaffiros (2017)

Scott Sassano (1994)
B.S. Economics, The Pennsylvania State University (2017)
Financial planner, Vanguard (2021–present); financial advisor, Prudential (2019–2021); financial consultant, Strategic Financial Solutions (2017–2018)

Jason C. Satterwhite, CFP® (1976)
B.S. Finance, Clemson University (2000)
Financial planner, Vanguard (2017–present)

Arthur Saxon Jr., CFP® (1964)
B.A. Communications, University of Pennsylvania (1986)
B.S. Meteorology, Millersville University (1988)
M.Ed. Mathematics education, Rutgers University (1999)
M.S. Accounting, Kean University (2005)
Financial planner, Vanguard (2020–present); retirement specialist, Vanguard (2017–2020); brokerage investment professional, Vanguard (2017)

Jonathan Scanlin (1993)
B.A. Philosophy, Arizona State University (2015)
B.S. Psychology, Arizona State University (2015)
Financial planner, Vanguard (2022–present); crew member, Chipotle (2022); client services representative, Vanguard (2021–2022); client representative, Vanguard (2020–2021); retirement plan service representative, Vanguard (2017–2020)

Andrew Scarmardo, CFP® (1992)
B.A. Sociology, Colgate University (2014)
Financial planner, Vanguard (2017–present); client relationship specialist, Vanguard (2017)

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B.S. Finance, University of Illinois (1996)
M.B.A., University of Phoenix (2006)
Financial planner, Vanguard (2020–present); relationship manager, Vanguard (2017–2020); adjunct faculty, University of Phoenix (2017)

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B.S. Finance, Kutztown University of Pennsylvania (1996)
Financial planner, Vanguard (2020–present); client financial administrator, Vanguard (2017–2020)

Raymond C. Schenk, CFP® (1969)
B.S. Business administration, Rockford University (1992)
Financial planner, Vanguard (2021–present); vice president, financial advisor & senior trust officer, Wealth Enhancement Group (2021); senior wealth advisor & senior trust officer, SVA Financial Group (2018–2021); senior wealth advisor, The Mather Group (2017–2018)

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B.A. Global business/Finance, Arizona State University (2008)
Financial planner, Vanguard (2017–present)

Russell Schilt, CFP® (1986)
B.S. Finance and Marketing, Arizona State University (2010)
M.B.A., Arizona State University (2022)
Manager, Vanguard (2021–present); supervisor, Vanguard (2018–2021); assigned representative, Vanguard (2017–2018)

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B.S. International business, Millersville University of Pennsylvania (2008)
B.A. Economics, Millersville University of Pennsylvania (2008)
Financial planner, Vanguard (2017–present)

Jacob Louis Schmidt, CFP® (1984)
B.S. Psychology and Anthropology, Ball State University (2009)
Financial planner, Vanguard (2021–present); sales consultant, Vanguard (2019–2021); client relationship specialist, Vanguard (2018–2019); server, Midwood Smokehouse (2017–2020); recruiter, Convergence Medical Staffing (2017)

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B.S. Global business, Arizona State University (2010)
Financial planner, Vanguard (2022–present); investment consultant, Vanguard (2021–2022); change-of-ownership specialist, Vanguard (2020–2021); brokerage investment professional, Vanguard (2019–2020); wealth management assistant, Schneider Wealth Management (2019); staff accountant, Schneider & Associate, CPAs, PC (2017–2019)

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B.A. Finance, Grand Valley State University (2006)
Financial planner, Vanguard (2017–present)

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B.A. Finance and Banking, Appalachian State University (2008)
Manager, Vanguard (2017–present)

Zachary Andrew Schruers (1976)
B.S.B.A. Finance, Villanova University (1998)
M.B.A. Entrepreneurial sciences, Drexel University (2007)
Financial planner, Vanguard (2018–present); investment consultant, Vanguard (2017–2018)

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B.A. Economics, Eastern Washington University (2010)
B.B.A. Finance, Eastern Washington University (2010)
Financial planner, Vanguard (2022–present); financial representative, Fidelity Investments (2021–2022); financial advisor, New York Life (2019–2021); sales associate, Labbeemint, Inc. (2018–2019); teacher, Beijing Haidian Foreign Language Experimental School (2017–2018)

Graydon Schunkewitz, CFP® (1993)
B.S. Financial planning, Stockton University (2016)
Manager, Vanguard (2021–present); financial planner, Vanguard (2017–2021); inheritance specialist, Vanguard (2017)

Sten E. Schwandt, CFP® (1961)
B.A. Speech communications, West Chester University of Pennsylvania (1985)
Financial planner, Vanguard (2017–present)

Stephen J. Schwanke, CFP® (1975)
B.A. Business economics, Virginia Military Institute (1998)
Financial planner, Vanguard (2021–present); financial planner, T.R.U.E Financial Guides; (2020–2021); owner, ALTA Medicare (2020–2021); Medicare agent, Fidelity Investments (2019–2020); charitable planning specialist, Fidelity Investments (2017–2019)
Outside activities: Mr. Schwanke is an owner/partner at ALTA Medicare. Vanguard Advisers, Inc., has no affiliation with ALTA Medicare, and Mr. Schwanke's responsibilities do not conflict with his position at Vanguard.

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B.A. Social sciences, Juniata College (1983)
J.D., University of Pennsylvania (1986)
Financial planner, Vanguard (2022–present); relationship manager, Vanguard (2021–2022); client consultant, Vanguard (2019–2021); assigned representative, Vanguard (2017–2019)

Caryn Schwartzberg (1973)
B.S. Communications, New York University (1995)
Financial planner, Vanguard (2021–present); Vanguard Return to Work intern, Randstad (2021); esthetician, Cirillo Cosmetic Dermatology Spa (2017–2020)

David W. Schwarz, CFP® (1978)
B.S. Finance, Rider University (2009)
M.B.A., The Pennsylvania State University (2013)
Financial planner, Vanguard (2017–present)

Daniel J. Scobie, CFP® (1987)
B.A. Business, Concordia University (2009)
Financial planner, Vanguard (2017–present); assigned representative, Vanguard (2017)

Christopher Thomas Sconzo (1990)
B.S. Interdisciplinary studies, Arizona State University (2012)
M.B.A. Finance, Syracuse University (2019)
Manager, Vanguard (2018–present); supervisor, Vanguard (2017–2018)

John Robert Scott II, CFP® (1988)
B.B.A., College of William and Mary (2010)
Financial planner, Vanguard (2021–present); senior client relationship advisor, RE Advisers Corporation (2021); client relationship advisor, RE Advisers Corporation (2019–2021); senior client services associate, RE Advisers Corporation (2017–2019)

Jonathon J. Scott, CFP® (1984)
B.S. Finance, Arizona State University (2012)
Manager, Vanguard (2018–present); supervisor, Vanguard (2017); financial planner, Vanguard (2017)

Shannon Tremaine Scott Jr. (1993)
B.S. Business administration, Hampton University (2016)
Financial planner, Vanguard (2022–present); client representative, Vanguard (2020–2022); retirement plan specialist, Vanguard (2018–2020); retirement plan specialist, Randstad (2017–2018)

David L. Sehorn, CFP® (1982)
B.S. International business, The University of North Carolina at Charlotte (2004)
Financial planner, Vanguard (2017–present)

Jeffrey Seitz, CFP® (1962)
B.S. Marketing, Syracuse University (1984)
M.B.A., New York University (1990)
Financial planner, Vanguard (2021–present); financial planner, Thrivent Advisor Network DBA Louis Ciliberti & Associates (2020–2021); financial planner, Ameriprise Financial Services (2018–2020); financial planner, American Portfoliios DBA NestEgg Advisors, Inc. (2017–2018)

Steeli Sellers (1997)
B.S. Mathematics, Texas Tech University (2019)
M.S. Personal financial planning, Texas Tech University (2021)
Financial planner, Vanguard (2022–present); financial advisor development program, Vanguard (2021–2022); pet sitter, self-employed (2017–2021); teaching assistant, Texas Tech University (2020–2021); bank teller, First Capital Bank of Texas (2019–2020); manager, Choc'late Mousse Pie Bar (2018–2019); substitute teacher, Lubbock-Cooper Independent School District (2017–2018); peer tutor, Texas Tech University (2017)

Derik Semetti, (1998)
B.S. Finance and Economics, West Chester University (2020)
Financial planner, Vanguard (2021–present); financial advisor, MassMutual (2020–2021); financial representative intern, Northwestern Mutual (2019); server assistant, Goal Line Pub (2018–2019); marketing associate, Your Town Magazine (2017)

Bhumi Shah, CFP® (1982)
P.G.D.B.A. Finance, Welingkar Institute of Management (2010)
M.S. Financial services, Saint Joseph's University (2015)
Financial planner, Vanguard (2017–present); financial planner, Blair Wealth Management (2017)

Matthew Shahin, CFP® (1991)
B.A. Liberal studies, Arizona State University (2015)
Financial planner, Vanguard (2018–present); client service specialist, Vanguard (2017–2018)

Nisha Sharma (1979)
B.Com. Business administration, University of Delhi (2000)
Financial planner, Vanguard (2021–present); banker, PNC Bank (2021); teller, Wells Fargo (2019–2021); teller, DNB First Bank (2018–2019); instructional aide, Downingtown Area School District (2017–2018)

Daniel A. Sharpe, CFP® (1980)
B.S.B.A. Finance and Management information systems, The University of North Carolina at Charlotte (2002)
Manager, Vanguard (2017–present)

Daniel Everett Shaw, CFP® (1995)
B.A. Political science and Criminology, University of South Carolina (2017)
Financial planner, Vanguard (2020–present); bartender, Liberty Union Bar and Grill (2019–2020); bartender, The Eagle Tavern (2017–2019); retirement specialist, Vanguard (2018–2020); brokerage investment professional, Vanguard (2017–2018)
Outside activities: Mr. Shaw is a bartender at Liberty Union Bar and Grill. Vanguard Advisers, Inc., has no affiliation with Liberty Union Bar and Grill, and Mr. Shaw's responsibilities do not conflict with his position at Vanguard.

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B.S. Political science, Rowan University (1998)
Manager, Vanguard (2022–present); branch manager, E*Trade Morgan Stanley (2018–2021); owner, New Jersey Diamond Academy (2017–2019); manager of registration, Lincoln Financial Group (2017–2018); compliance specialist, Wells Fargo Advisors (2017)

Raj Shekar (1963)
B.A. Public administration, Osmania University (1989)
Financial planner, Vanguard (2022–present); financial advisor, BancWest Investment Services (2020–2021); financial advisor officer, Citizens Financial Services (2019); financial advisor, TD Ameritrade (2017–2019); financial advisor, Scottrade (2017); financial solutions advisor, Merrill Edge (2017)

Brandyn Shetler (1994)
A.A. Business administration, Central Piedmont Community College (2015)
B.S. Economics, The University of North Carolina at Charlotte (2017)
Financial planner, Vanguard (2021–present); portfolio implementation associate, Vanguard (2020–2021); retirement specialist, Vanguard (2019–2020); investment specialist, Vanguard (2018–2019); assistant lesson coordinator, Nomad Aquatics & Fitness (2017–2018); supervisor, Nomad Aquatics & Fitness (2017–2018)

Matt Sherman, CFP® (1978)
B.A. Graphic communications, Point Loma Nazarene University (2003)
Financial planner, Vanguard (2017–present); financial planner, LearnVest (2017)

Robert Sherrier Jr., CFP® (1964)
B.S. Business administration, The University of Scranton (1986)
Financial planner, Vanguard (2017–present)

Laura A. Shields (1977)
B.A. Art history, University of Delaware (1999)
M.S. Human resource development, Villanova University (2003)
Financial planner, Vanguard (2021–present); Vanguard Return to Work intern, Randstad (2021); test scorer, Data Recognition Corporation (2021); instructional aide, Avon Grove Charter School (2019–2020); substitute teacher, Substitute Teacher Service, Inc. (2019); instructional assistant, Central Bucks School District (2017–2018)

Maxim Shishkin (1989)
B.A. Criminal justice, Temple University (2014)
Financial planner, Vanguard (2021–present); portfolio implementation associate, Vanguard (2019–2021); annuities and insurance processing associate, Vanguard (2019); insulator, Teasdion Construction and Maintenance, Inc. (2017–2019); financial professional, 1847 Financial, Inc. (2017–2018); foreman, Verrecchia Construction, Inc. (2017); bartender, Craft Concepts Group (2017)

Ryan Matthew Shoaf, CFP® (1993)
B.S.B.A. Finance, The University of North Carolina at Charlotte (2015)
Financial planner, Vanguard (2020–present); wealth management consultant, TIAA (2017–2020); financial consultant, AXA Advisors (2017)

Joseph Shouvlin, CFP® (1982)
B.S. Business administration, Southern Connecticut State University (2006)
Manager, Vanguard (2018–present); financial planner, Vanguard (2017–2018)

David J. Siddons, CFP® (1982)
B.S. Business administration, Kutztown University of Pennsylvania (2006)
Financial planner, Vanguard (2021–present); relationship manager, Vanguard (2018–2021); sales consultant, Vanguard (2017–2018)

Robbert Siemers (1998)
B.S. Finance, Virginia Tech (2021)
B.S. Accounting, Virginia Tech (2021)
Financial planner, Vanguard (2022–present); financial advisor development program, Vanguard (2021–2022); intern, Carroll Financial (2020); intern, Atlas Financial (2019); bicycle salesman, Carytown Bicycle Company (2017–2018)

Andres Silva (1996)
B.S. Management and Business economics, University of California, Merced (2018)
Financial planner, Vanguard (2022–present); advanced onboarding client case associate, Vanguard (2021–2022); onboarding specialist, Vanguard (2020–2021); client relationship associate, Vanguard (2019–2020); sales representative, Southern Glazer's Wine and Spirits (2018–2019)

Jimmy J. Silvano, CFP® (1967)
B.S. Business management, Temple University (1990)
Financial planner, Vanguard (2017–present)

Michael J. Simek, CFP® (1971)
B.A. Religious studies, Oral Roberts University (1993)
M.Ed., Oral Roberts University (1997)
Financial planner, Vanguard (2017–present)

Jane P. Simpson, CFP® (1976)
B.A. Spanish, The University of North Carolina at Chapel Hill (1998)
Financial planner, Vanguard (2018–present); manager, Vanguard (2017–2018)

Thomas Sims, CFP® (1991)
B.A. Interdepartmental studies, West Virginia University (2014)
M.A. Secondary education, West Virginia University (2015)
Financial planner, Vanguard (2017–present); client relationship specialist, Vanguard (2017)

Alexandra Singh (1991)
A.S. Education, Phoenix College (2007)
B.S. Communication, Arizona State University (2009)
Manager, Vanguard (2017–present)

Patrick M. Sizemore, CFP® (1979)
B.S. Criminology and criminal justice, East Tennessee State University (2001)
M.B.A. Finance, Winthrop University (2010)
Financial planner, Vanguard (2017–present)

Sergei Skiba, CFP® (1974)
B.S. Biology, Coastal Carolina University (1997)
Financial planner, Vanguard (2017–present); investment consultant, Vanguard (2017)

Edward Skinner, Jr., CFP® (1991)
B.S. Financial, Texas A&M University–Commerce (2014)
Financial planner, Vanguard (2021–present); financial planner, Personal Capital (2018–2021); financial planner, New York Life (2017–2018); financial advisor, USAA (2017)

Jeffrey Skousen, CFP® (1978)
B.S. Psychology, Brigham Young University (2004)
M.S. Personal financial planning, College for Financial Planning (2020)
Financial planner, Vanguard (2022–present); financial planner, Charles Schwab (2019–2022); financial advisor, Edward Jones (2018); senior wealth advisor, USAA (2017–2018)

Alex Russell Small, CFP® (1991)
B.A. English, The University of Arizona (2014)
M.B.A., Western Governors University (2015)
Financial planner, Vanguard (2020–present); portfolio implementation associate, Vanguard (2019–2020); specialized services representative, Vanguard (2017–2019); human resources coordinator/accounting coordinator, The Salvation Army Prescott Corps (2017)

Brian Smith, CFP® (1967)
B.S Engineering science and mechanics, The Pennsylvania State University (1989)
Financial planner, Vanguard (2022–present); teacher, Wythe County Public Schools (2020–2022); financial advisor, Ameriprise Financial (2017–2020)
Outside activities: Mr. Smith is an owner of rental property. Vanguard Advisers, Inc., has no affiliation with the rental property, and Mr. Smith's responsibilities do not conflict with his position at Vanguard.

Iris Smith, CFP® (1978)
B.A. Christian education, Erskine College (2000)
M.A. Teaching English as a foreign language and intercultural studies, Columbia International University (2005)
Financial planner, Vanguard (2021–present); specialty flex associate, Vanguard (2020–2021); portfolio implementation associate, Vanguard (2018–2020); guest speaker, Lifebuilders (2018); brokerage investment professional, Vanguard (2017–2018); rater, Educational Testing Services (2017)

Jordan Matthew Smith, CFP® (1990)
B.S.B.A. Marketing, University of Nebraska (2013)
Financial planner, Vanguard (2018–present); account transition specialist, Vanguard (2017–2018)

Kevin Robert Smith, CFP® (1989)
B.S. Finance, Immaculata University (2013)
Financial planner, Vanguard (2021–present); lead planner, Facet Wealth (2020–2021); financial planner, Vanguard (2017–2020)

Mackenzie Smith, CFP® (1994)
B.B.A. Finance, The University of Iowa (2016)
Financial planner, Vanguard (2020–present); client consultant, Vanguard (2019–2020); assigned representative, Vanguard (2019); investment consultant, Vanguard (2017–2019); brokerage investment professional, Vanguard (2017)

Matthew J. Smith, CFP® (1989)
B.S. Business management, Grove City College (2011)
Financial planner, Vanguard (2017–present)

Rick Smith (1959)
B.S. Finance, California State University, Chico (1982)
Financial planner, Vanguard (2021–present); financial advisor, Prudential Financial (2019–2021); financial services professional, Farmers Financial Solutions (2017–2019)

Rachel E. Smoot, CFP® (1989)
B.S. Political science, Northern Illinois University (2012)
Financial planner, Vanguard (2020–present); financial advisor, Econ Wealth Management (2020); director of financial planning, Northwestern Mutual (2018–2020); associate financial representative, Northwestern Mutual (2017)

Evan Smrek, CFP® (1988)
B.S. Business administration, York College of Pennsylvania (2010)
Financial planner, Vanguard (2020–present); investment administrator, Vanguard (2017–2020)

Sara E. Smyth, CFP® (1986)
B.A. English, Smith College (2008)
Financial planner, Vanguard (2017–present)
Outside activities: Ms. Smyth is an owner of rental property. Vanguard Advisers, Inc., has no affiliation with the rental property, and Ms. Smyth's responsibilities do not conflict with her position at Vanguard.

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B.S. Finance, Arizona State University (2012)
Financial planner, Vanguard (2017–present)

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B.S. Finance, Michigan State University (2002)
Financial planner, Vanguard (2017–present)

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B.S. Business administration, Drexel University (1982)
M.B.A., University of South Florida (1995)
Financial planner, Vanguard (2017–present)

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B.B.A. Finance, New Mexico State University (2014)
Manager, Vanguard (2017–present); supervisor, Vanguard (2017)

Sebastian Galindo Sosa (1996)
B.S. Finance, Arizona State University (2018)
Financial planner, Vanguard (2021–present); sales consultant, Vanguard (2020–2021); client service specialist, Vanguard (2019–2020); resolution services associate, Vanguard (2018–2019)

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B.A. Economics, University of Pittsburgh (2016)
Financial planner, Vanguard (2021–present); financial planner, Edward Jones (2019–2020); investment specialist, Edward Jones (2018–2019); financial planner, Edward Jones (2017–2018)

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B.A. English literature, Arizona State University (2001)
Manager, Vanguard (2022–present); supervisor, Vanguard (2017–2022)

Thomas Ryan Sparkman, CFP® (1988)
B.A. Economics, University of South Carolina (2011)
Financial planner, Vanguard (2021–present); client case representative, Vanguard (2019–2021); inheritance specialist, Vanguard (2018–2019); investment specialist, Vanguard (2017–2018)

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B.S.B.A Finance and banking/Risk management & insurance, Appalachian State University (2012)
Financial planner, Vanguard (2017–present); sales consultant, Vanguard (2017)

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B.S. Finance, Winthrop University (2001)
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Financial planner, Vanguard (2017–present)

Joshua Spence (1980)
B.S. Business administration, Lee University (2003)
M.B.A., University of South Carolina (2016)
Manager, Vanguard (2017–present)

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B.B.A. Finance, Temple University (2014)
Financial planner, Vanguard (2017–present); sales consultant, Vanguard (2017)

Scott Andrew Splaver (1998)
B.S. Accounting with a certificate in Sports management, The University of Arizona (2020)
Financial planner, Vanguard (2021–present); financial professional, Equitable Advisors (2020–2021); loan processor, JFQ Lending (2019); receiving specialist, AvAir (2017–2028); staff accountant, Accounting Services Group (2017)

Dean Sprague, CFP® (1988)
B.A. Sustainability, Arizona State University (2011)
B.S. Supply chain management, Arizona State University (2011)
Financial planner, Vanguard (2017–present)

Greg Spryn, CFP® (1962)
B.S. Physics, Juniata College (1984)
M.B.A. Marketing, Hood College (1994)
Financial planner, Vanguard (2021–present); senior vice president, Old Point Trust (2017–2021); financial advisor, Wells Fargo (2017–2021)

Lakshmi Srinivas (1971)
B.Com. Commerce, University of Delhi, India (1991)
Financial planner, Vanguard (2022–present); Vanguard Return to Work intern, Randstad (2022); teacher assistant, Dunlap Community School District (2021–2022); extern, Financial Planning Association (2021); teacher assistant, Indian Prairie School District (2017–2021)

Zachary Todd Staheli, CFP® (1995)
B.S. Personal financial planning, Utah Valley University (2019)
Financial planner, Vanguard (2020–present); financial advisor development program, Vanguard (2019–2020); student developer, Utah Valley University (2019); intern, Diversify, Inc. (2017–2019); structural consultant, T&D Development of Salt Lake (2017)

Justin Stanford, CFP® (1992)
B.A. Economics, California State University, Fullerton (2015)
Financial planner, Vanguard (2022–present); dedicated outreach – senior sales consultant, Vanguard (2020–2021); senior sales consultant, Vanguard (2019–2020); assigned representative, Vanguard (2017–2019); executive and retirement plan specialist, Vanguard (2017)

Joseph A. Staples, CFP® (1985)
B.S. Accounting, Temple University (2010)
Financial planner, Vanguard (2018–present); financial advisor, Edward Jones (2017–2018); senior business development manager, Marlin Leasing Corporation (2017)

Robert Michael Starinsky, CFP® (1995)
B.A. Financial economics and Business management, Wittenberg University (2017)
Financial planner, Vanguard (2020–present); retirement specialist, Vanguard (2018–2020); client relationship specialist, Vanguard (2017–2018)

Gary William Stark, CFP® (1988)
B.S. Finance, William Paterson University (2013)
Financial planner, Vanguard (2017–present)

Vincent Stark, CFP® (1990)
B.S. Finance, William Paterson University (2016)
Financial planner, Vanguard (2021–present); client consultant, Vanguard (2019–2021); investment specialist, Vanguard (2018–2019); client relationship associate, Vanguard (2017–2018); relationship banker, TD Bank (2017)

Austin Collins Starrett (1993)
B.A. Business finance, Piedmont College (2017)
Financial planner, Vanguard (2021–present); financial advisor, Northwestern Mutual (2019–2020); financial advisor, Edward Jones (2018–2019)

Banner Reid Steele, CFP® (1996)
B.S. Nutrition, Texas Tech University (2018)
M.S. Personal financial planning, Texas Tech University (2020)
Financial planner, Vanguard (2021–present); financial advisor development program, Vanguard (2020–2021); teaching assistant to the chancellor emeritus, Texas Tech University (2019–2020); summer associate, FJY Financial LLC (2019); executive assistant, First State Bank (2018–2019); package loader, UPS (2018); sales associate, H.G. Thrash Clothier (2017–2018)

Julie Steele (1961)
B.S. Economics, Widener University (1992)
Financial planner, Vanguard (2021–present); wealth strategist, PNC Wealth Management (2017–2021)

Garth Stefan, CFP® (1992)
B.S. Business administration, Lebanon Valley College (2014)
M.B.A., Loyola University (2018)
Manager, Vanguard (2021–present); client engagement manager, T. Rowe Price (2017–2021)

Ryan W. Stender, CFP® (1979)
B.S. Business administration, Duquesne University (2001)
M.S. Interactive media, Duquesne University (2005)
Financial planner, Vanguard (2017–present)

Kendall Steria, CFP® (1963)
B.S. Business administration and Finance, Utah Valley University (1999)
M.B.A., Arizona State University (2002)
Financial planner, Vanguard (2017–present); reconciliation specialist, Vanguard (2017)

Catherine (Walker) Stewart, CFP® (1984)
B.S. Business administration, University of Florida (2006)
Financial planner, Vanguard (2017–present)

Thomas A. Stewart, CFP® (1973)
B.A. History, University of Nevada, Las Vegas (1995)
Financial planner, Vanguard (2022–present); market leader, Bank of America Merrill Lynch (2017–2022); external sales specialist, Bank of America Merrill Lynch (2017)

Ianina D. Stolarz (1974)
B.S. Economics, Universidad de San Andres (1998)
M.B.A. Finance, New York University (2007)
Financial planner, Vanguard (2021–present); Vanguard Return to Work intern, Randstad (2021)

Matthew John Stouch, CFP® (1988)
B.A. Advertising, The Pennsylvania State University (2011)
Financial planner, Vanguard (2018–present); retirement specialist, Vanguard (2017–2018)

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B.A. Finance, Ouachita Baptist University (1996)
Financial planner, Vanguard (2022–present); financial consultant, Fidelity Investments (2017–2022)

Brian Michael Strange (1971)
B.S. Business management, University of Phoenix (2006)
Manager, Vanguard (2021–present); client services manager, Charles Schwab (2020–2021); financial planning and advice manager, USAA (2017–2020)

Tyler Matthew David Strano, CFP® (1994)
B.A. Economics, Ursinus College (2017)
Financial planner, Vanguard (2020–present); client consultant, Vanguard (2019–2020); investment professional, Vanguard (2018–2019); brokerage investment professional, Vanguard (2017–2018); production assistant, Lightning Gaming (2017); associate sports manager, Ursinus College (2017); seasonal employee, Gloucester County Board of Elections (2017)

Stanley Strelish Jr., CFP® (1977)
B.A. History, The University of Scranton (1999)
M.B.A., Arizona State University (2003)
Financial planner, Vanguard (2017–present)

Adam Strodel, CFP® (1981)
B.A. Political science, Syracuse University (2004)
Financial planner, Vanguard (2017–present); investment associate, Vanguard (2017)

Adam Strong, CFP® (1984)
B.B.A. Finance, The University of Iowa (2006)
Financial planner, Vanguard (2021–present); workplace planning consultant II, Fidelity Investments (2018–2021); retirement solutions representative, Fidelity Investments (2017–2018); high net worth service associate, Fidelity Investments (2017)

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Disciplinary information

Other than those included with a financial planner's information above, there are no material legal or disciplinary events to disclose for the financial planners listed.

Other business activities

Other than those included with a financial planner's information above, there are no business activities to disclose for the financial planners listed.

Additional compensation

Financial planners receive no special or additional compensation in connection with the advisory services provided.

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Financial planners' recorded calls, emails, and written advice are monitored by random sample. Results of the monitoring are reviewed with the individual planner by his or her direct supervisor and are reviewed in aggregate at the department level by the department head.

Verification that the monitoring is taking place as required is reviewed in aggregate at the department level by the department head.

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